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# Software Wartung und Evolution

## Modeling History with Metamodels

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Institut für Informatik

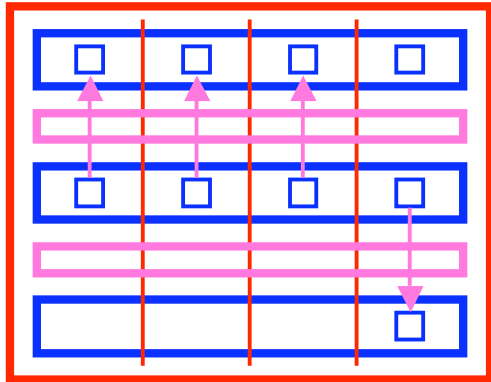
Universität Zürich

<http://seal.ifi.unizh.ch>



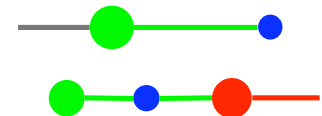
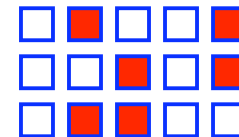
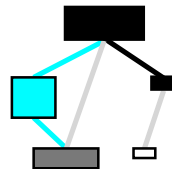
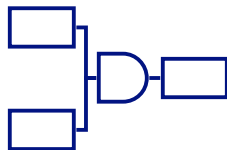
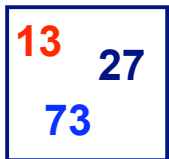
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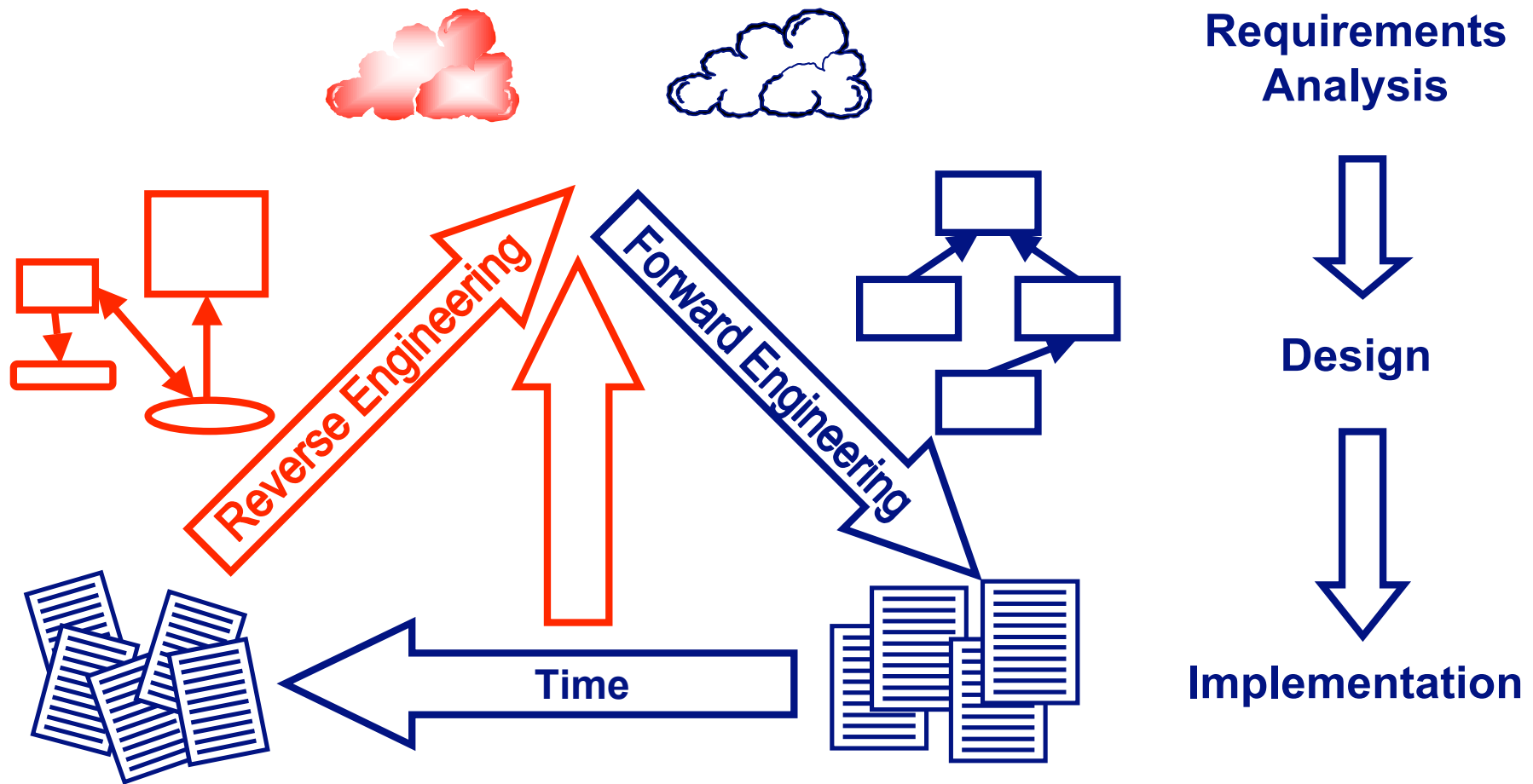


# Modeling History to Understand Software Evolution

© 2007, Tudor Gîrba



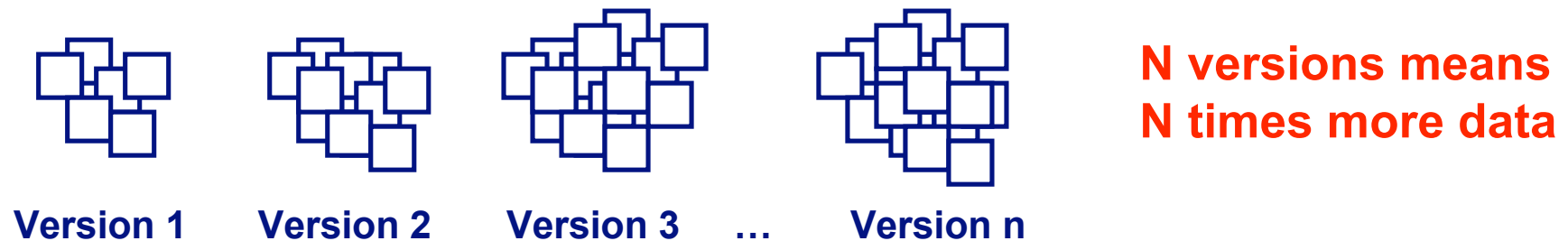
# Context: Reverse engineering is creating high level views of the system



# Context: History holds useful information for reverse engineering

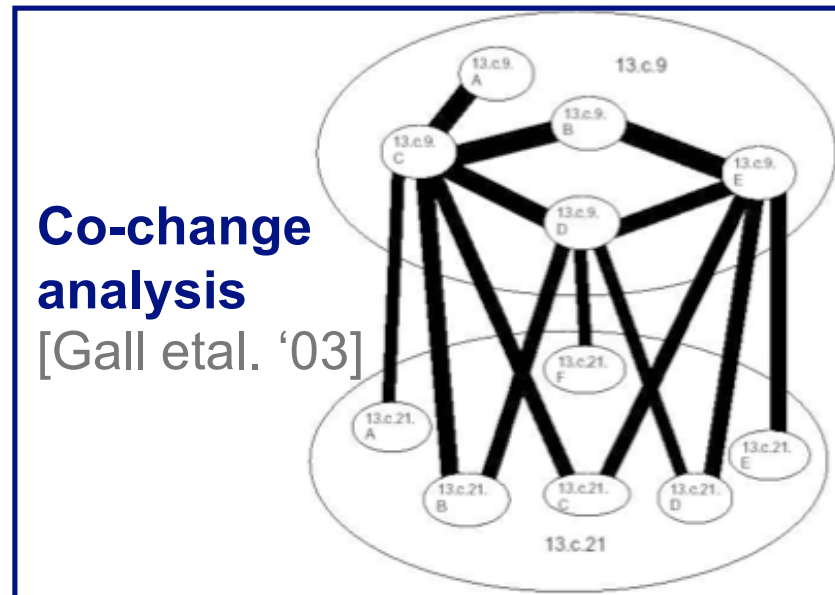
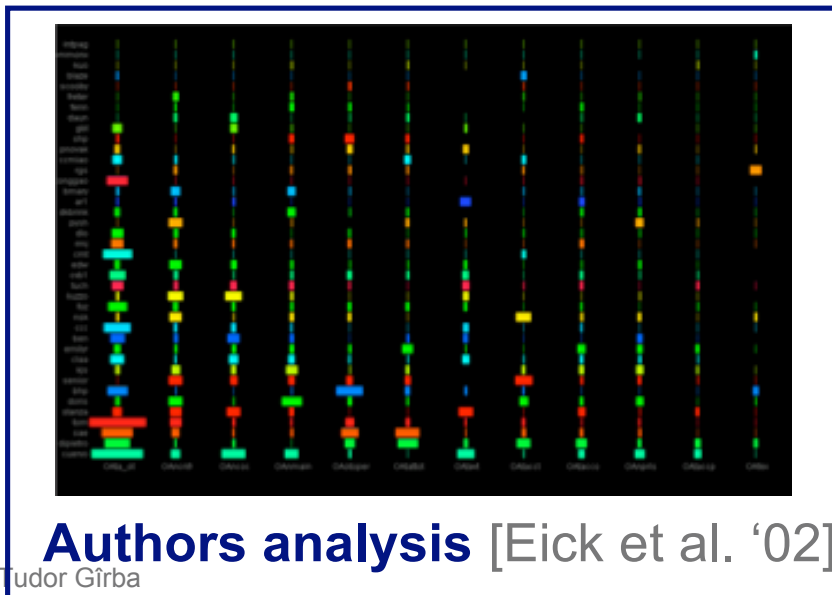
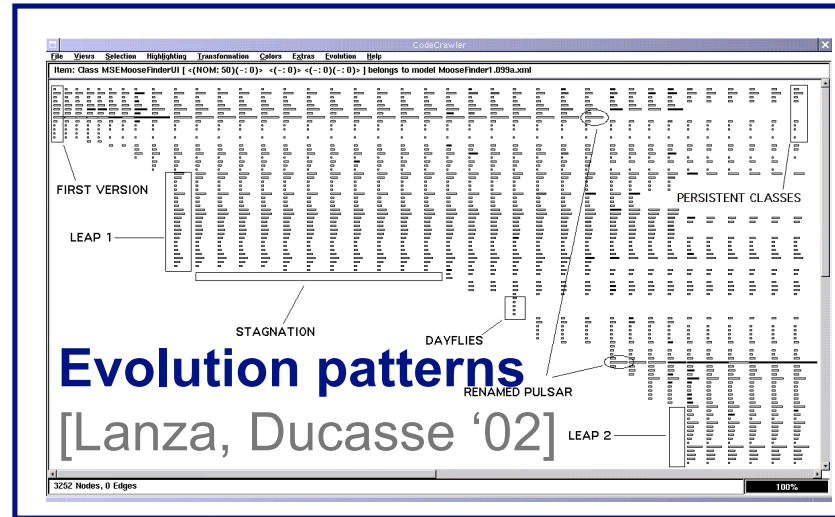
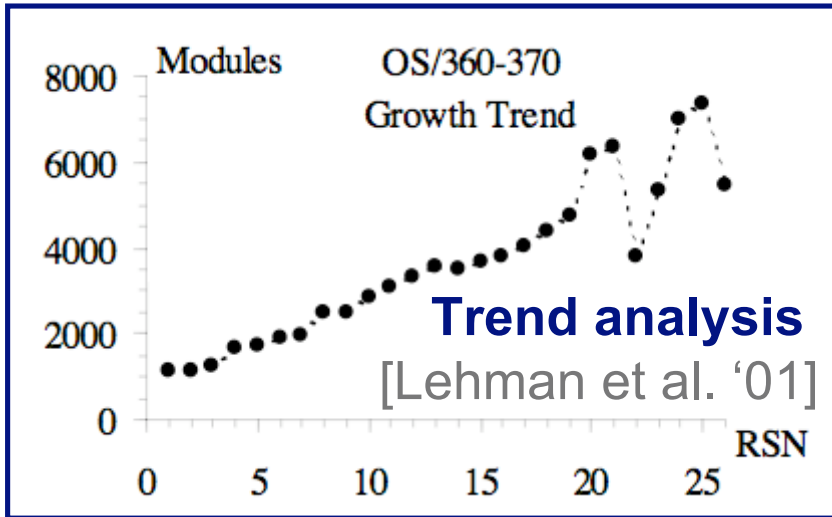
The doctor always looks at my health file

Historical information is useful but, it is hidden among **huge amounts of data**

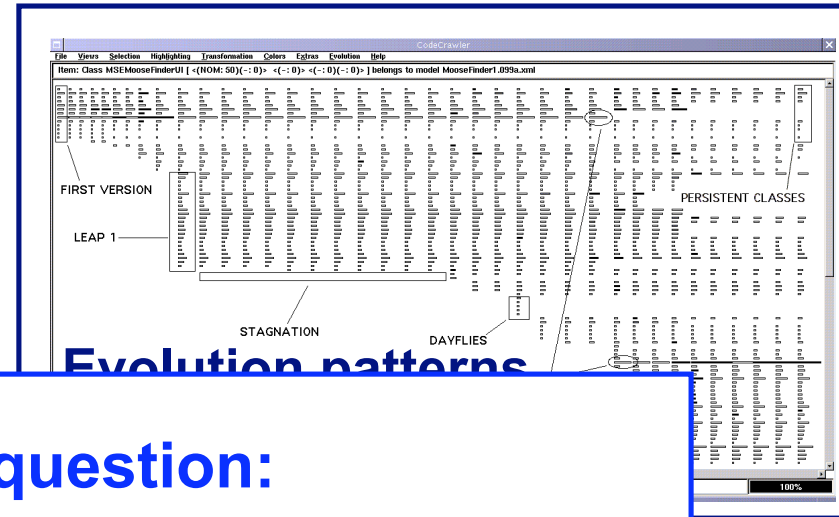
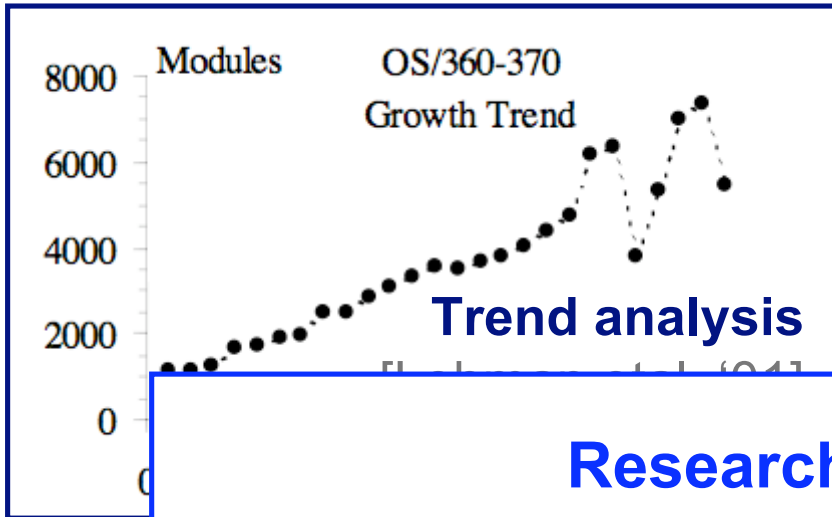


The more data the more techniques are needed to analyze it

# Context: Many techniques were developed

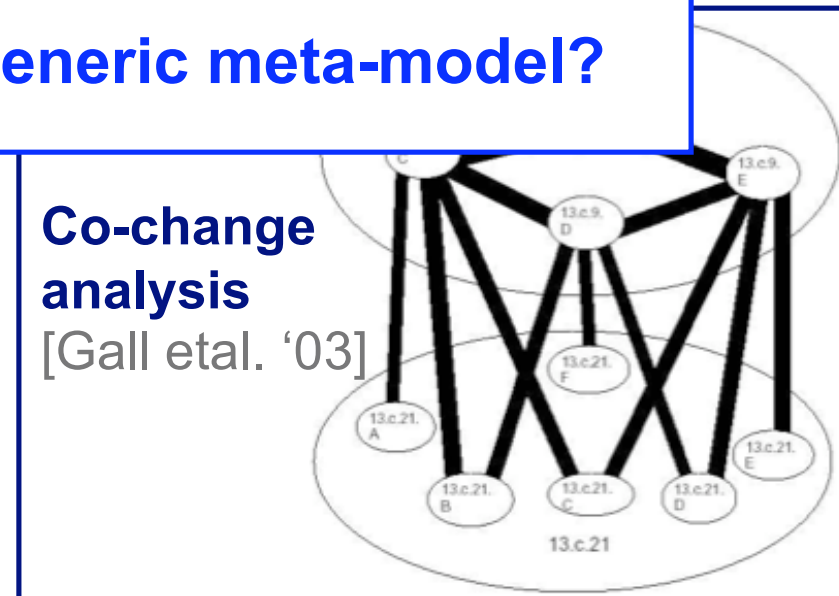
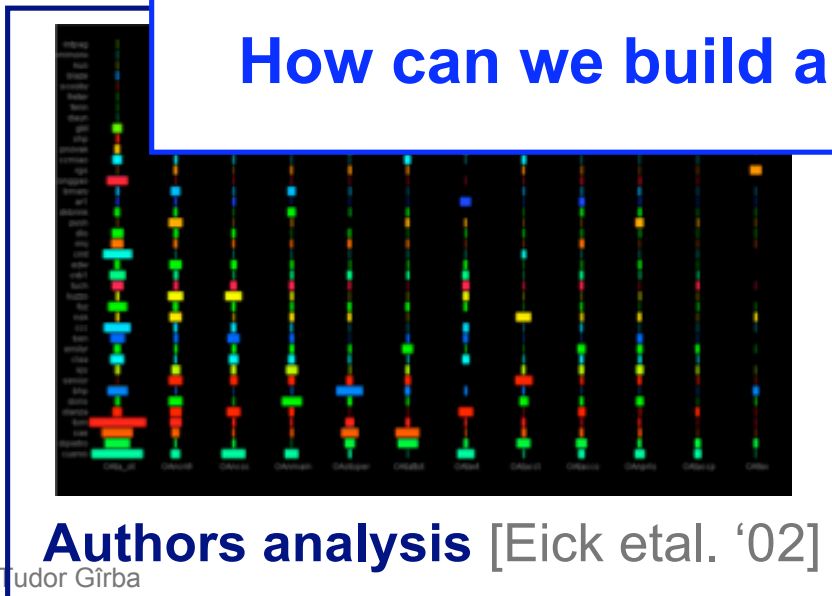


# Problem: Current approaches rely on **ad-hoc models** or on **too specific meta-models**

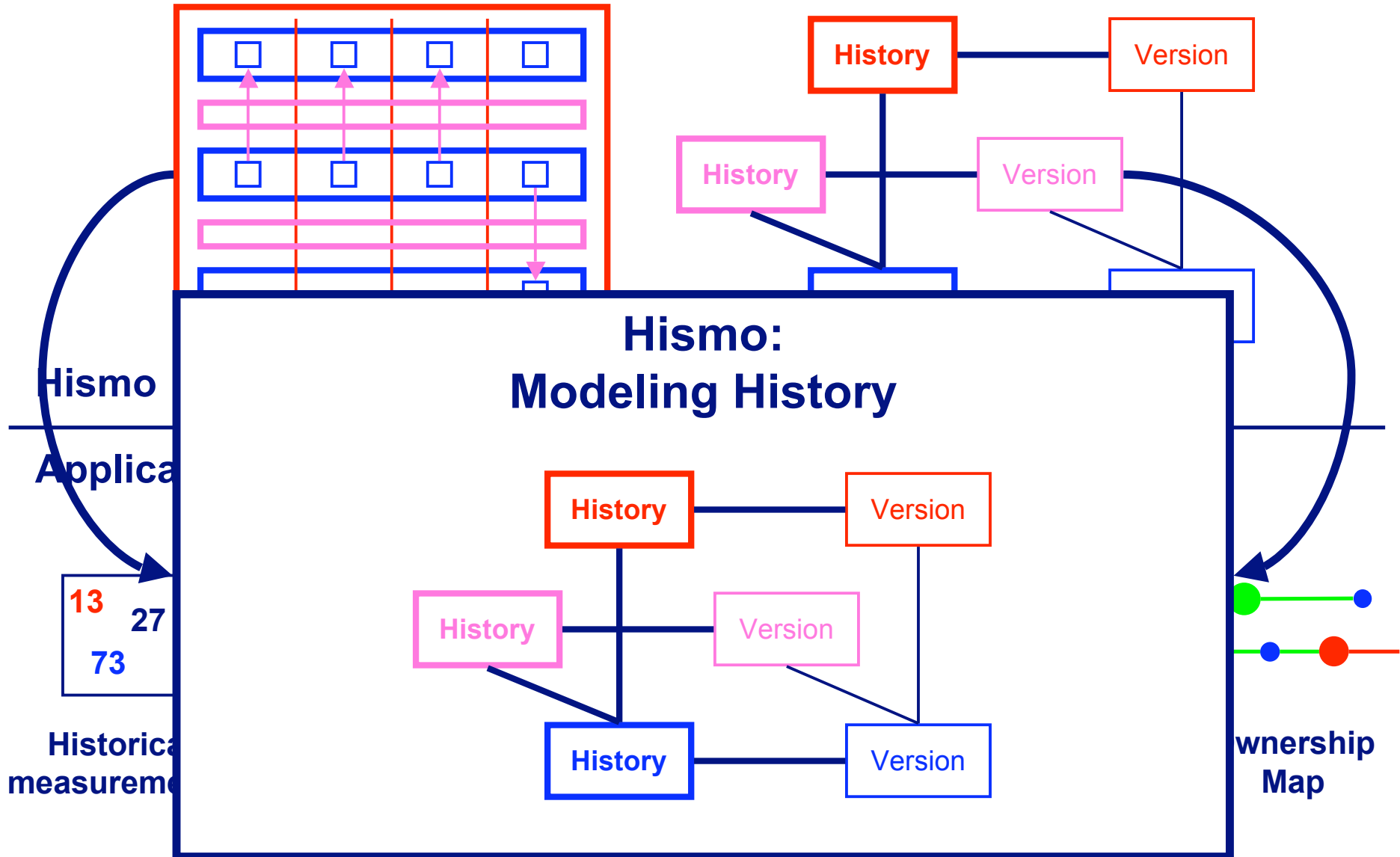


**Research question:**

**How can we build a generic meta-model?**

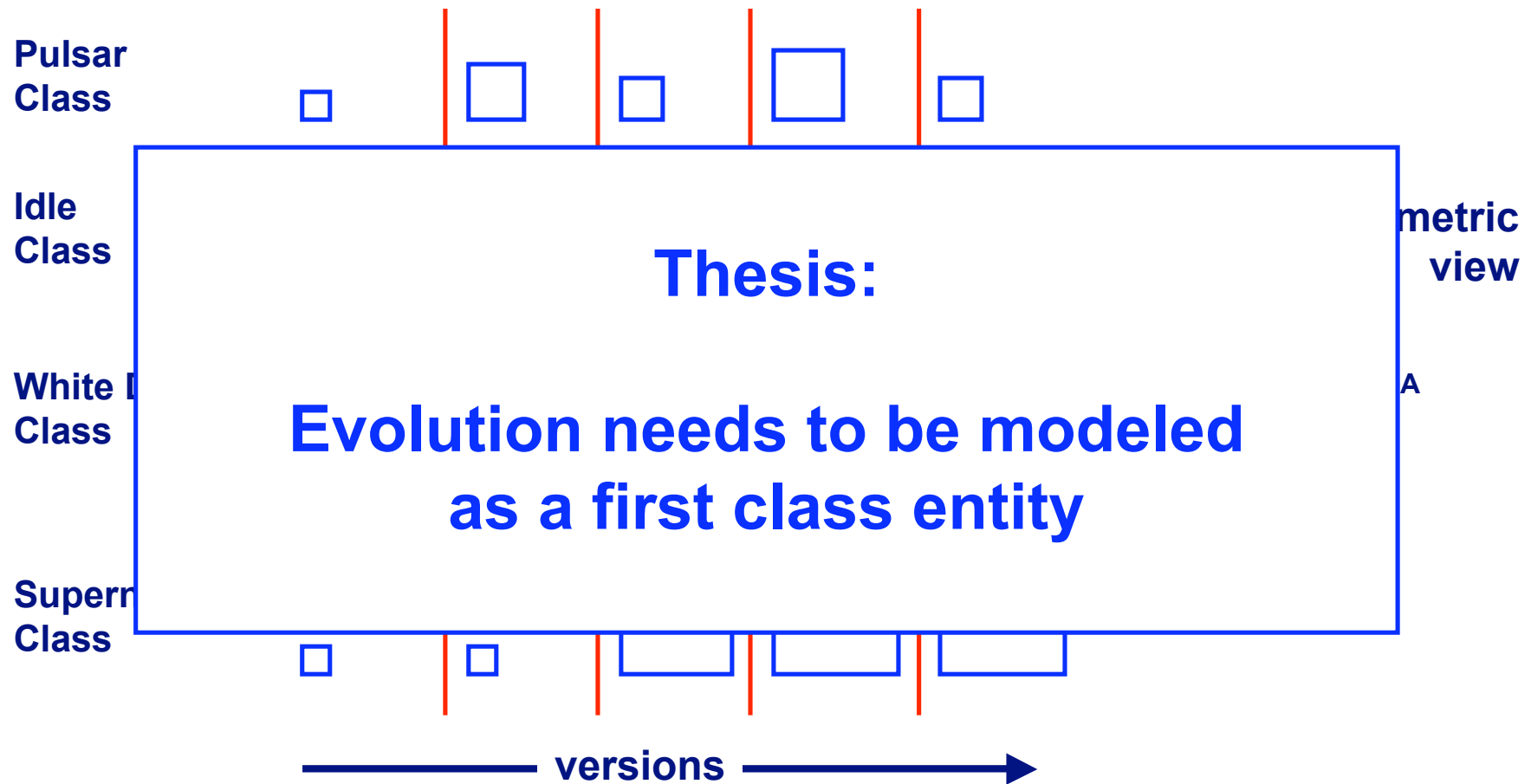
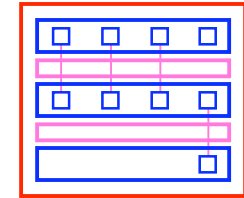


# Overview



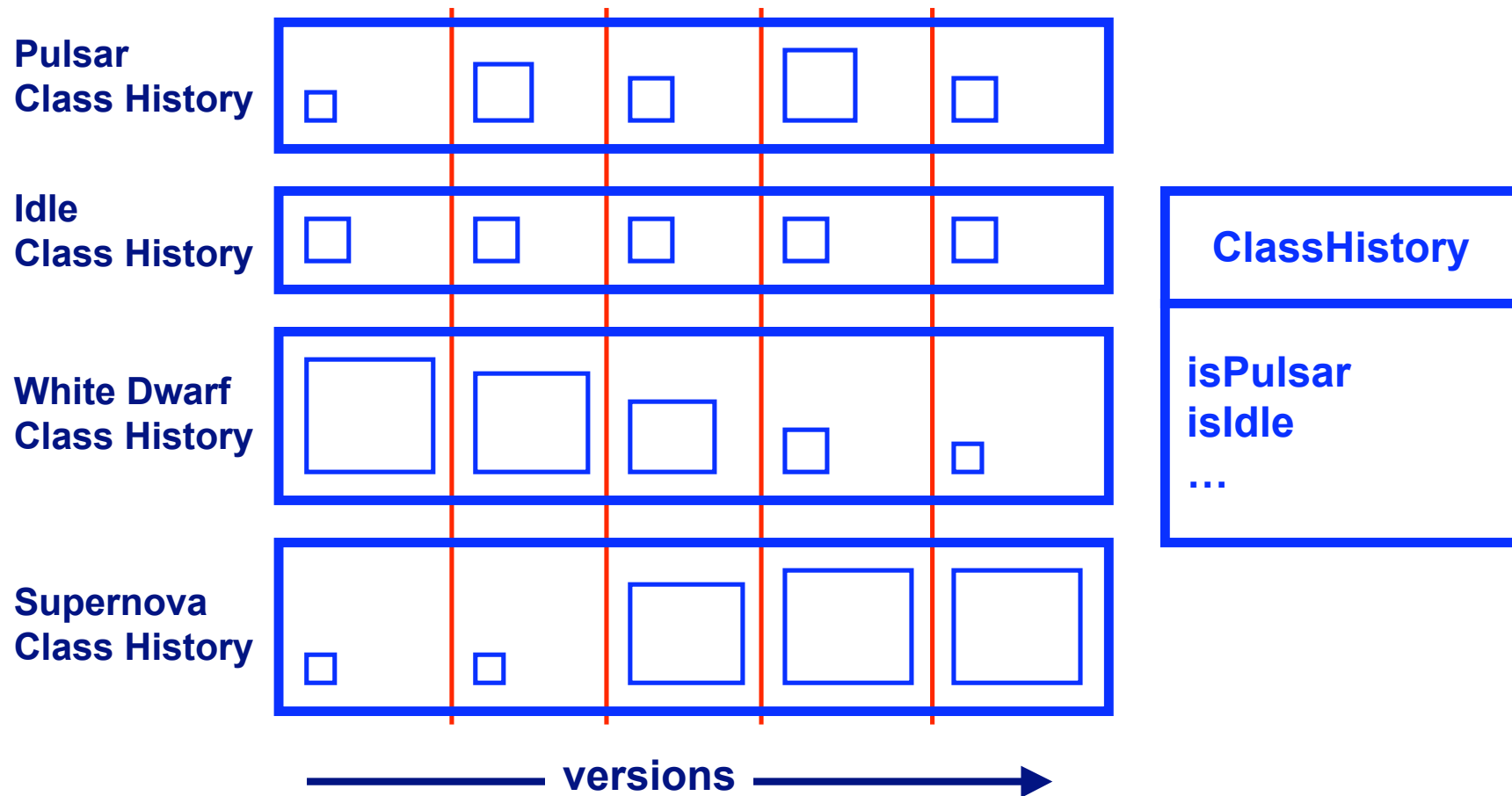
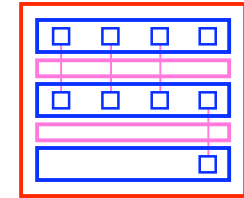
# Example: Evolution Matrix reveals different evolution patterns

[Lanza, Ducasse '02]

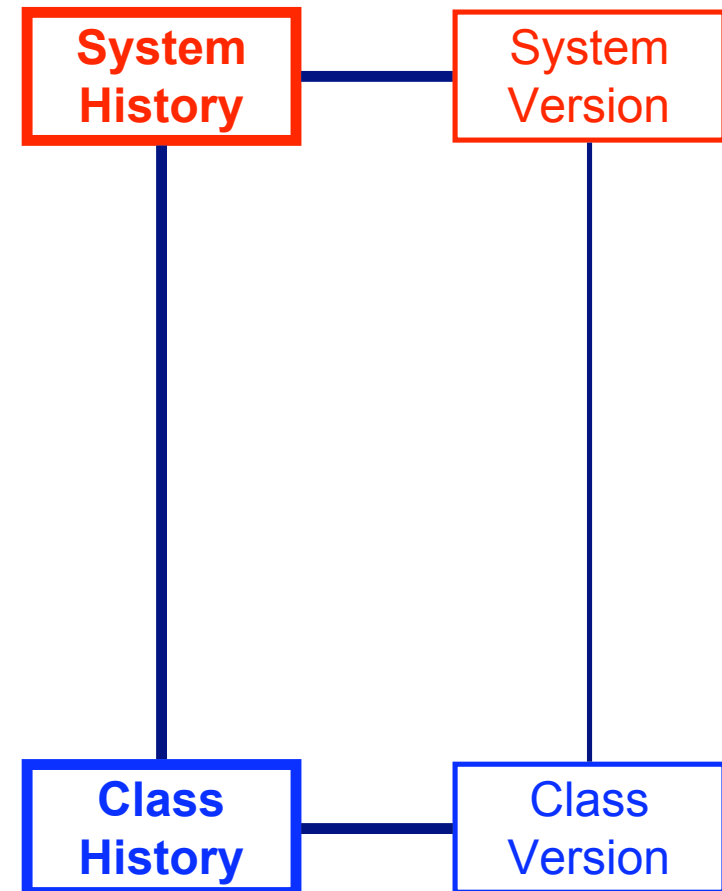
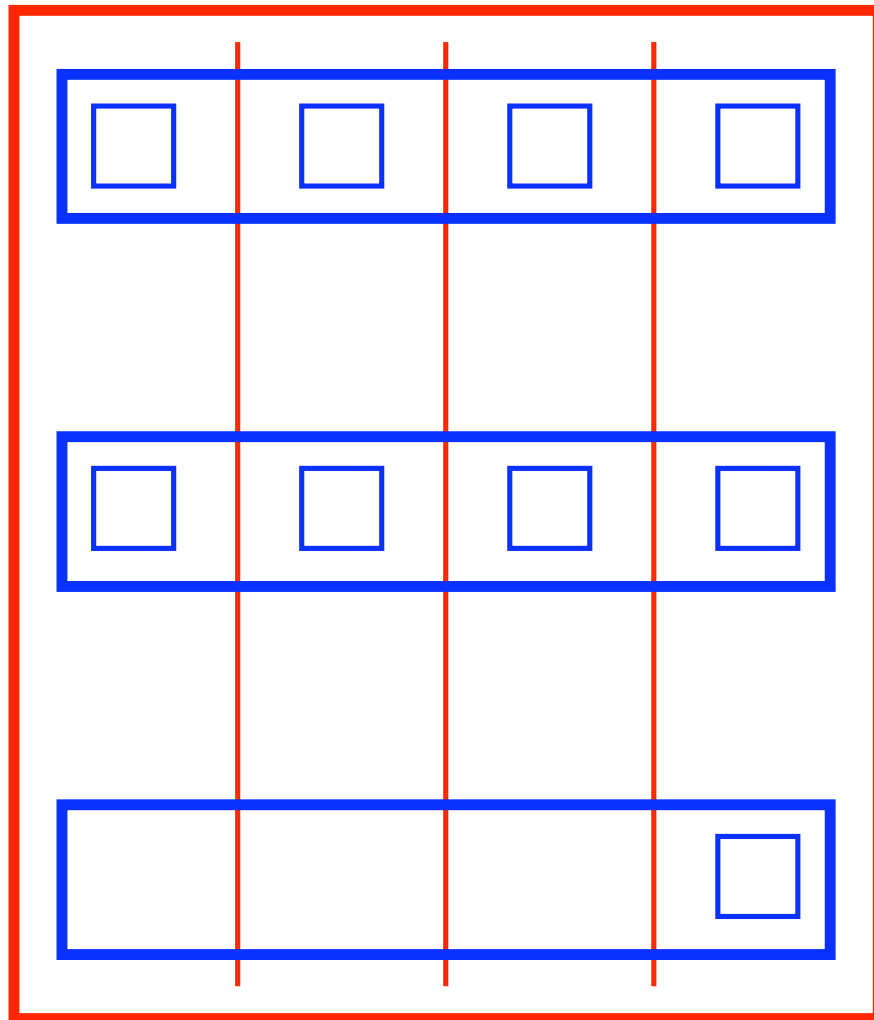
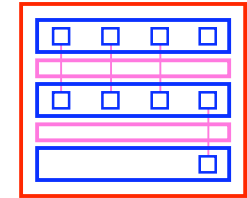




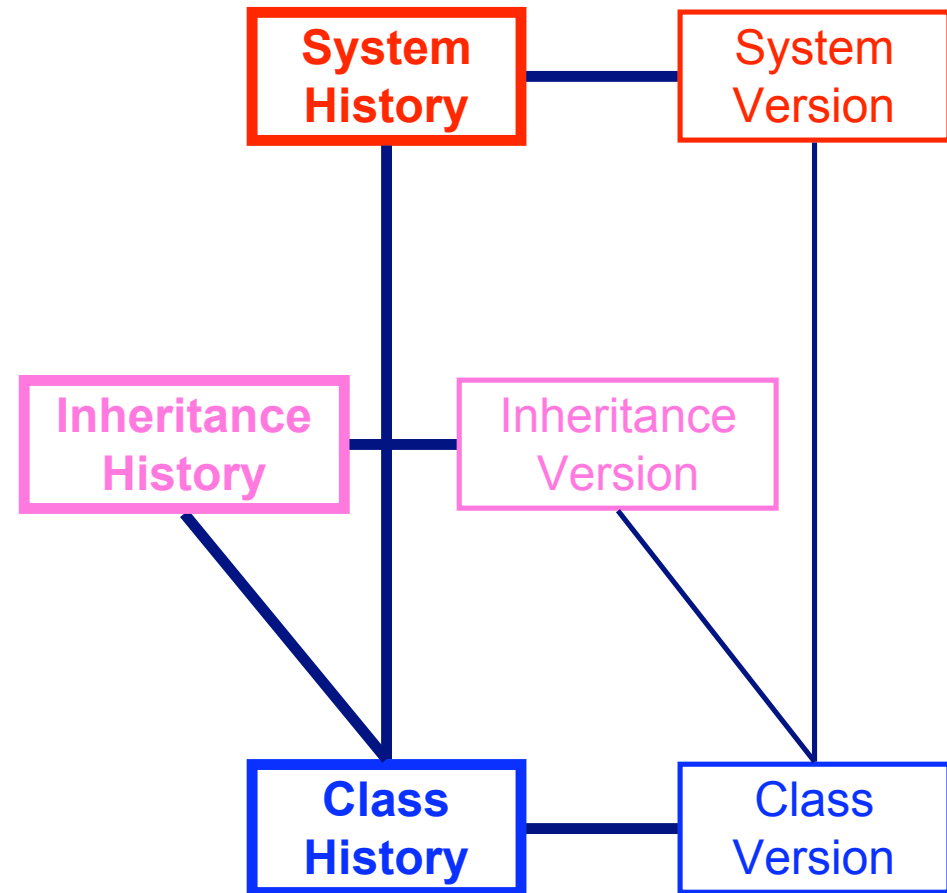
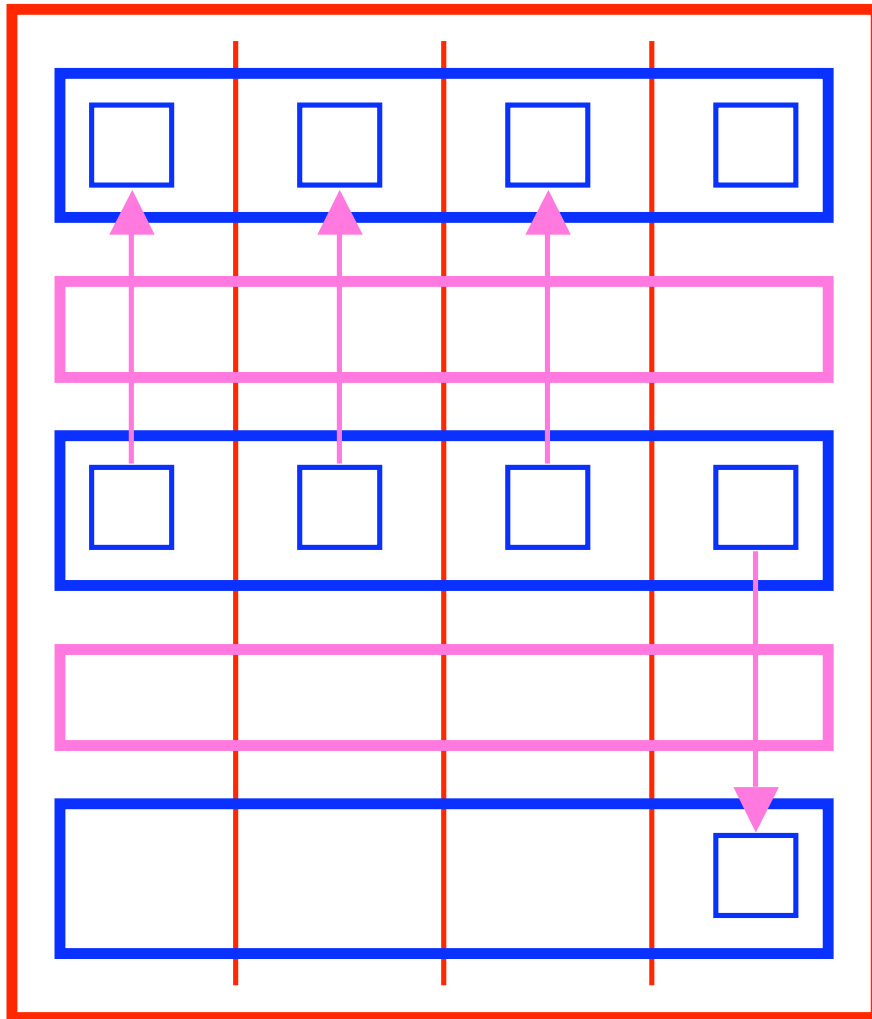
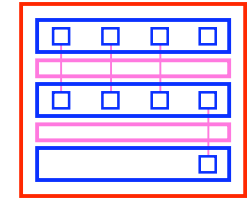
# Solution: History encapsulates and characterizes the evolution



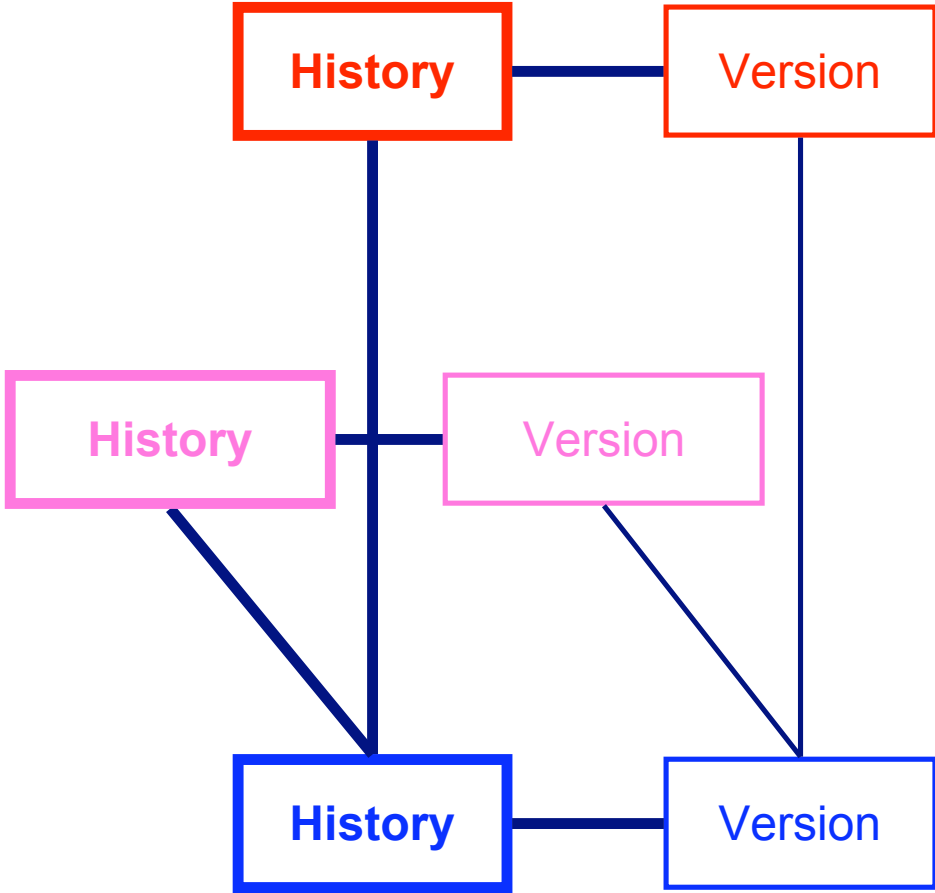
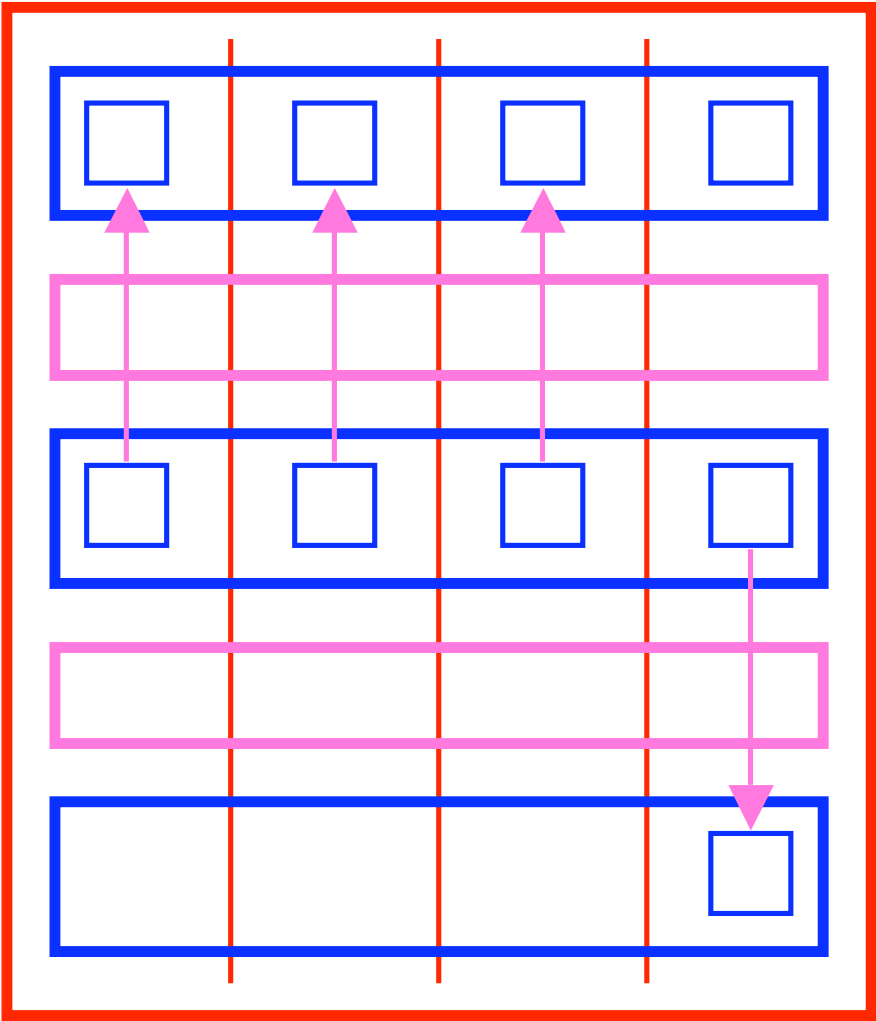
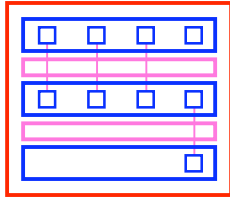
# Hismo: The history meta-model



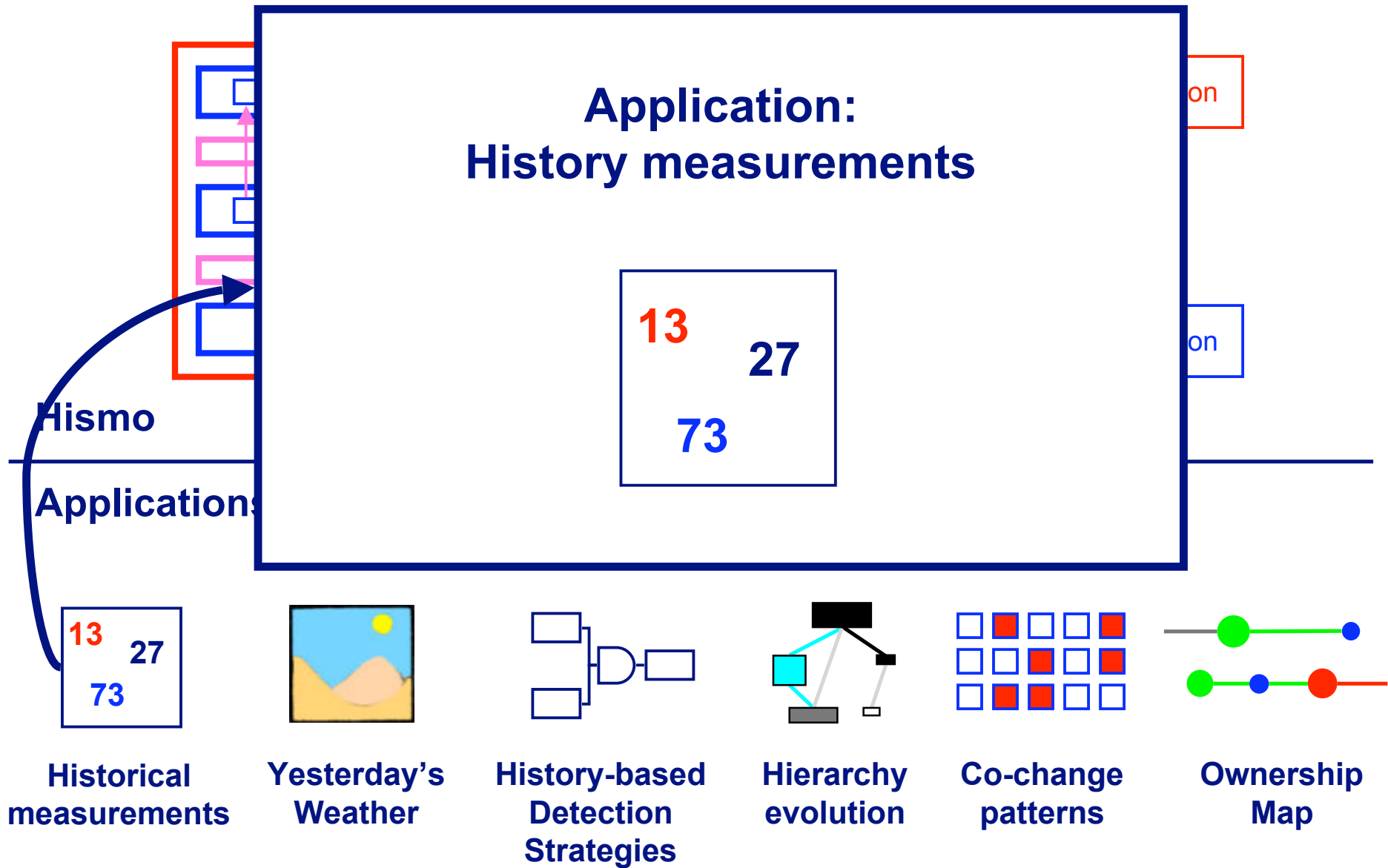
# ... but, what about relationships?



# Hismo is obtained by transforming the structural meta-model



# Overview



# Problem: History holds useful information hidden among large amounts of data

2	4	3	5	7
2	2	3	4	9
2	2	1	2	3
2	2	2	2	2
1	5	3	4	4

**How much was a class changed?  
When was a class changed?**

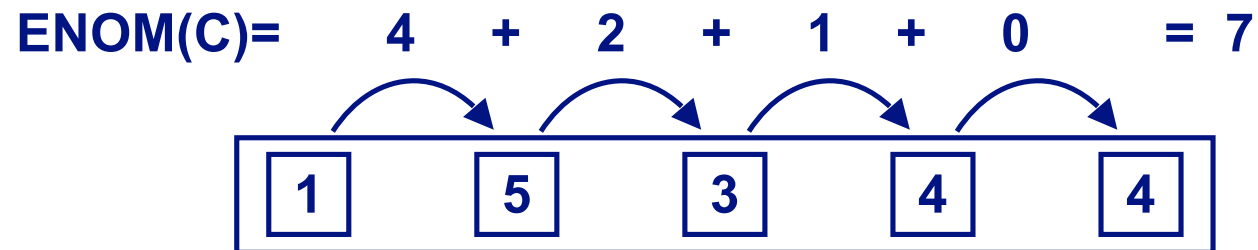
...

# History can be measured: How much was a class changed?

13	27
73	

## Evolution of Number of Methods

$$\text{ENOM}(C) = \sum_{i=2}^n |\text{NOM}_i(C) - \text{NOM}_{i-1}(C)|$$



# History can be measured: When was a class changed?

13	27
73	

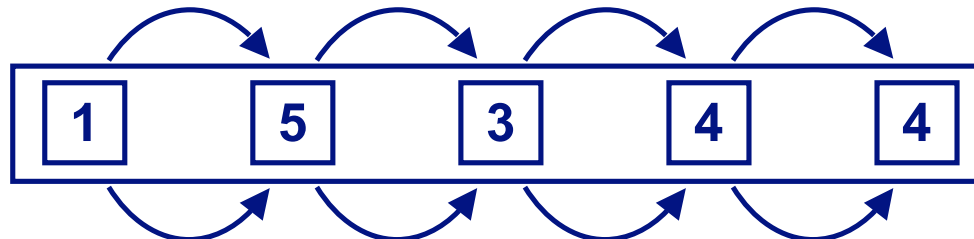
**Latest** Evolution of  
Number of Methods

$$\text{LENOM}(C) = \sum_{i=2}^n |\text{NOM}_i(C) - \text{NOM}_{i-1}(C)| 2^{i-n}$$

**Earliest** Evolution of  
Number of Methods

$$\text{EENOM}(C) = \sum_{i=2}^n |\text{NOM}_i(C) - \text{NOM}_{i-1}(C)| 2^{2-i}$$

$$\text{LENOM}(C) = 4 \cdot 2^{-3} + 2 \cdot 2^{-2} + 1 \cdot 2^{-1} + 0 \cdot 2^0 = 1$$



$$\text{EENOM}(C) = 4 \cdot 2^0 + 2 \cdot 2^{-1} + 1 \cdot 2^{-2} + 0 \cdot 2^{-3} = 5.125$$



# History measurements compress aspects of the evolution into numbers

13	27
73	

		ENOM	LENOM	EENOM					
A	<table border="1"><tr><td>2</td><td>4</td><td>3</td><td>5</td><td>7</td></tr></table>	2	4	3	5	7	7	3.37	3.25
2	4	3	5	7					
B	<table border="1"><tr><td>2</td><td>2</td><td>3</td><td>4</td><td>9</td></tr></table>	2	2	3	4	9	7	5.75	1.37
2	2	3	4	9					
C	<table border="1"><tr><td>2</td><td>2</td><td>1</td><td>2</td><td>3</td></tr></table>	2	2	1	2	3	3	1	2
2	2	1	2	3					
D	<table border="1"><tr><td>2</td><td>2</td><td>2</td><td>2</td><td>2</td></tr></table>	2	2	2	2	2	0	0	0
2	2	2	2	2					
E	<table border="1"><tr><td>1</td><td>5</td><td>3</td><td>4</td><td>4</td></tr></table>	1	5	3	4	4	7	1	5.12
1	5	3	4	4					

# History measurements compress aspects of the evolution into numbers

13	27
73	

		ENOM	LENOM	EENOM
A	Balanced changer	7	3.37	3.25
B	Late changer	7	5.75	1.37
C		3	1	2
D	Dead stable	0	0	0
E	Early changer	7	1	5.12

# Many measurements can be defined at different levels of abstraction ...

13	27
73	

**Evolution**

**Latest/Earliest Evolution**

**Stability**

**Historical Max/Min**

**Historical Average**

**Growth Trend**

...

of

**Number of Methods**

**Number of Statements**

**Cyclomatic Complexity**

**Lines of Code**

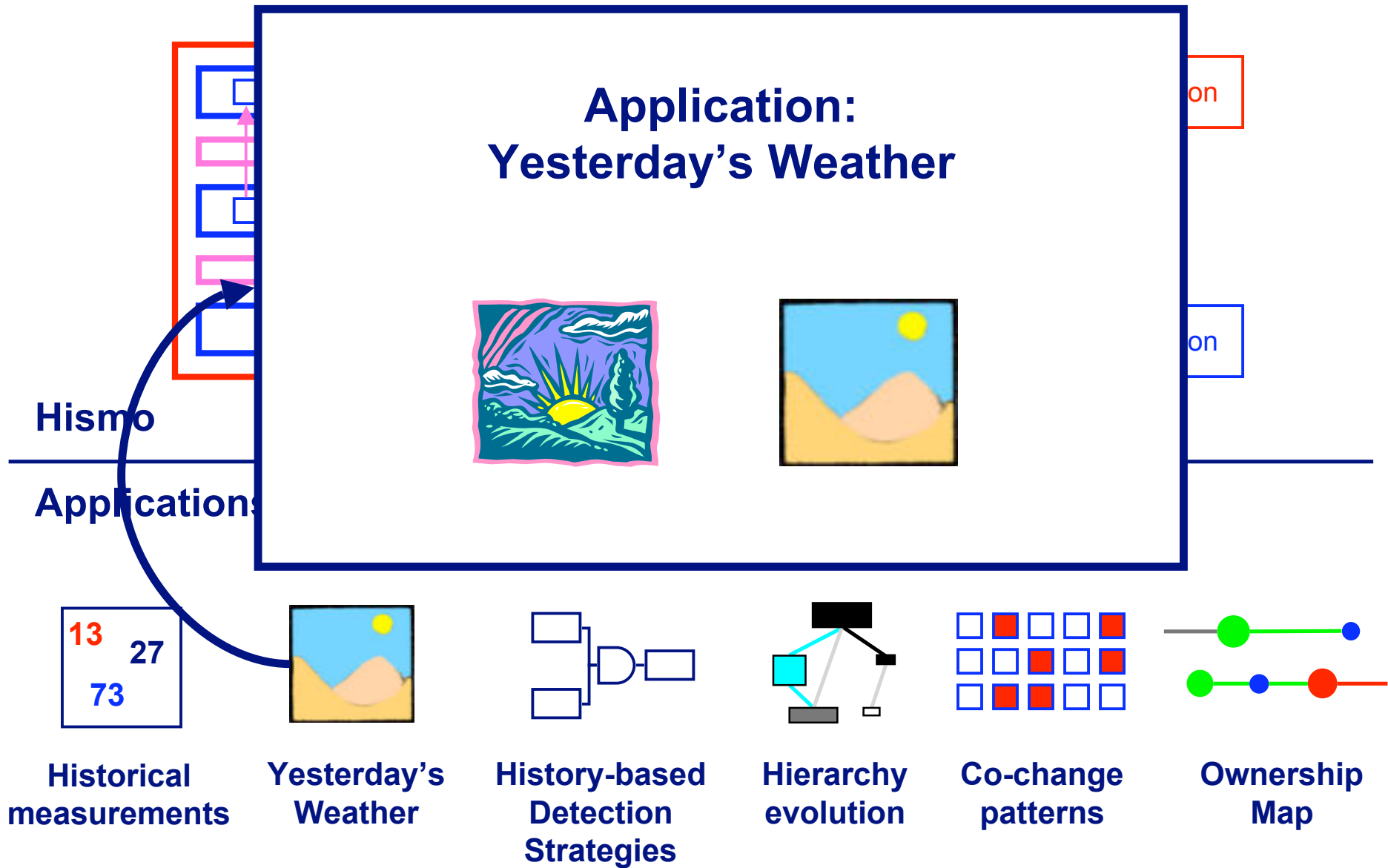
**Number of Classes**

**Number of modules**

...

**... But measurements are a means not a goal**

# Overview



# Common Wisdom: The recently changed parts are likely to change in the near future



[Mens, Demeyer '01]

## Is the common wisdom relevant?

### Yesterday's Weather metaphor:

It expresses the chances of having the same weather today as we had yesterday

It is location specific

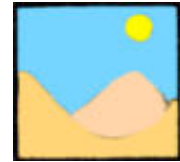


Switzerland - 30%



Sahara - 90%

# Yesterday's Weather: For each given version we check the common wisdom

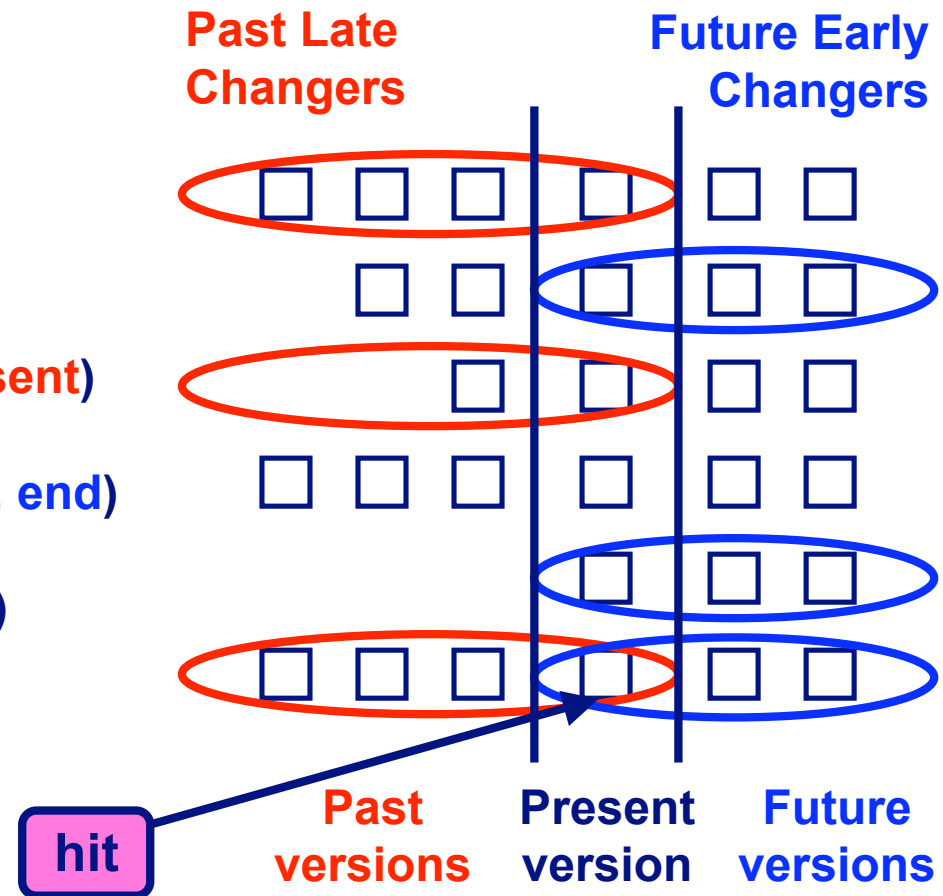


YesterdayWeatherHit(present):

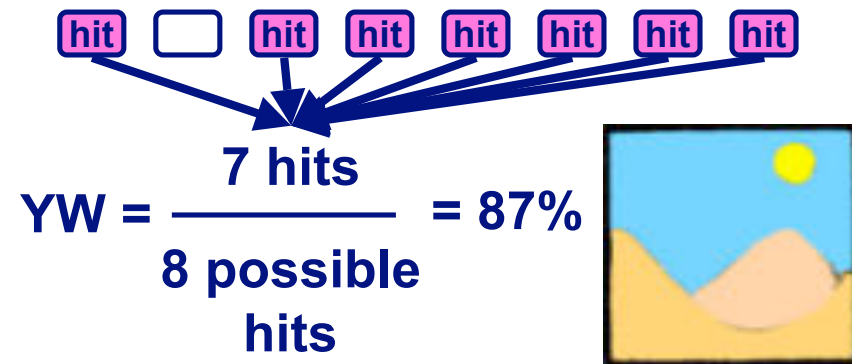
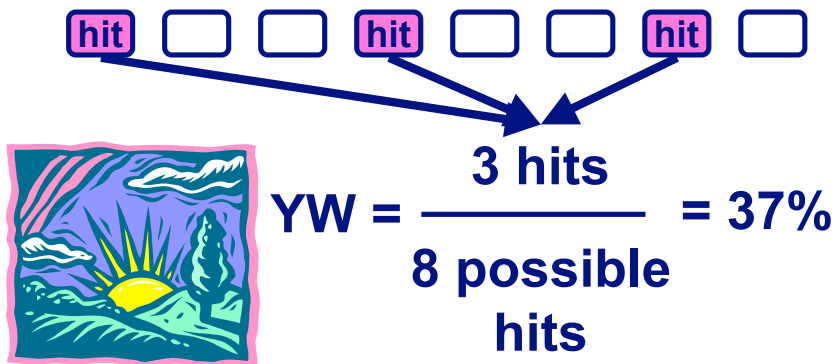
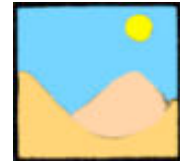
**past**:=histories.topLENOM(start, present)

**future**:=histories.topEENOM(present, end)

**past**.intersectWith(**future**).notEmpty()



# Overall Yesterday's Weather shows the localization of changes in time



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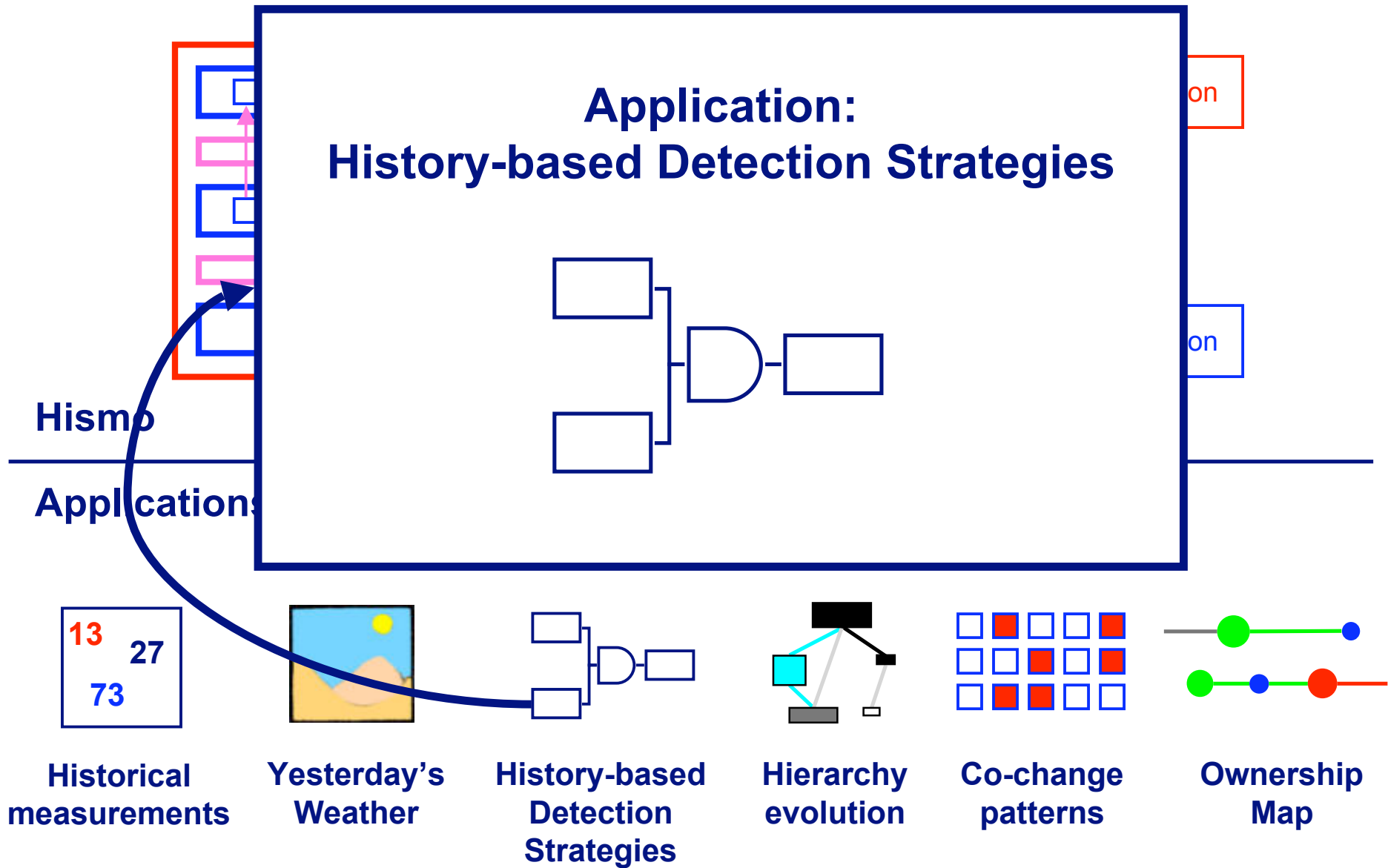
## Case studies:

40 versions of CodeCrawler (180 classes): 100%

40 versions of Jun (700 classes): 79%

40 versions of Jboss (4000 classes): 53%

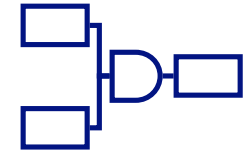
# Overview





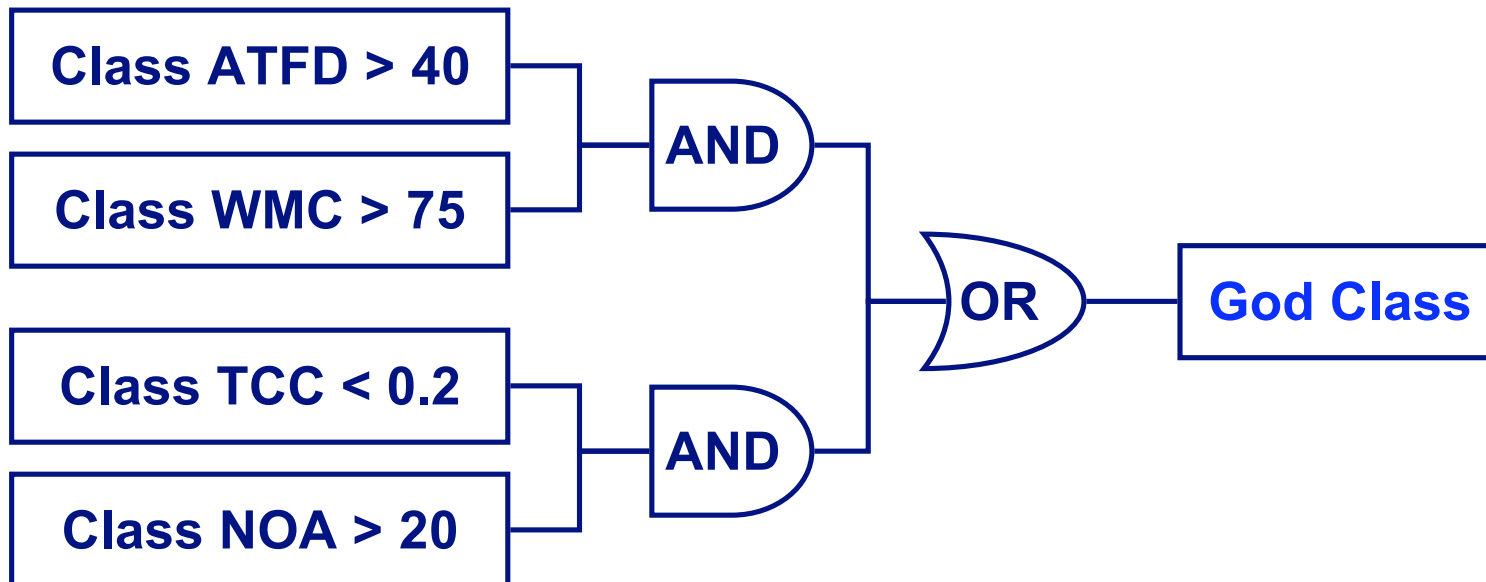
# Context: Detection Strategies detect design flaws based on measurements

[Marinescu '04]

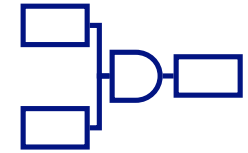


## Example: God Class

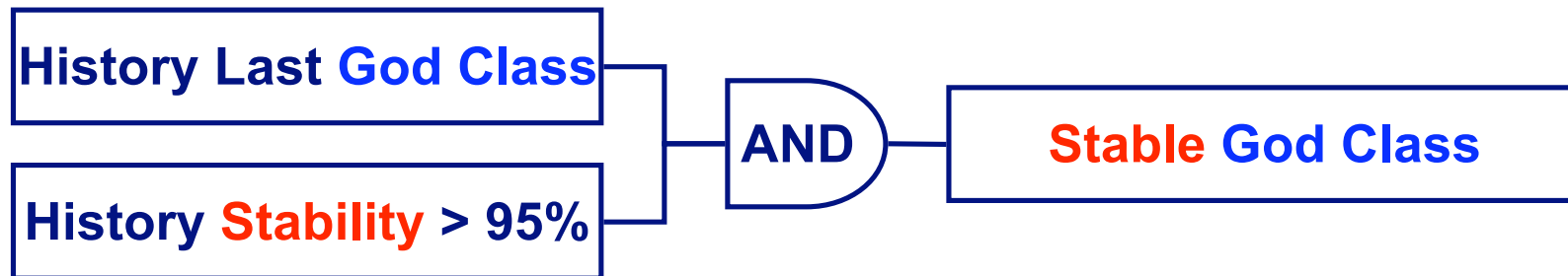
Maintainability problem because it encapsulates a lot of knowledge



# History-based Detection Strategies take evolution into account



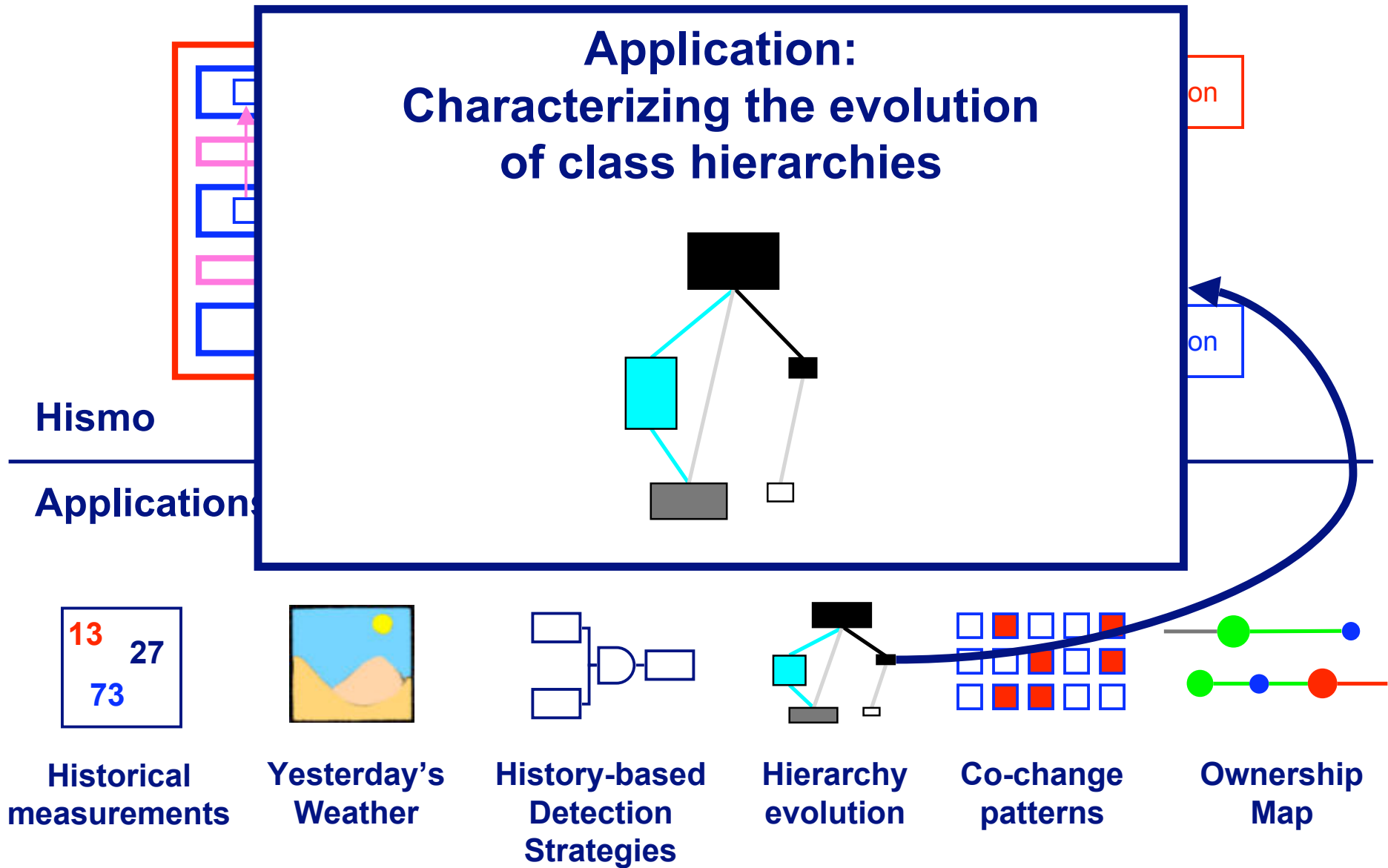
Example: a **Stable** God Class is not necessarily a bad one



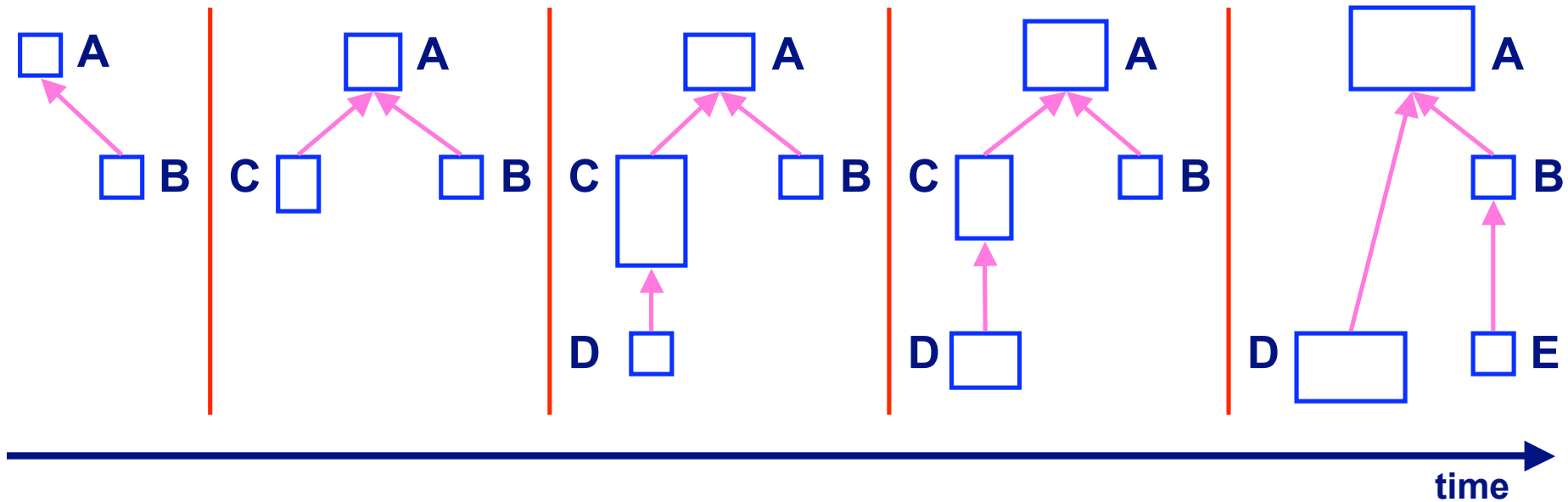
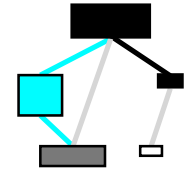
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Case study: 5 out of 24 God Classes in Jun were stable and harmless

# Overview



# Context: Given the evolution of a hierarchy ...



**A is persistent**

**C was removed**

**B is stable**

**E is newborn**

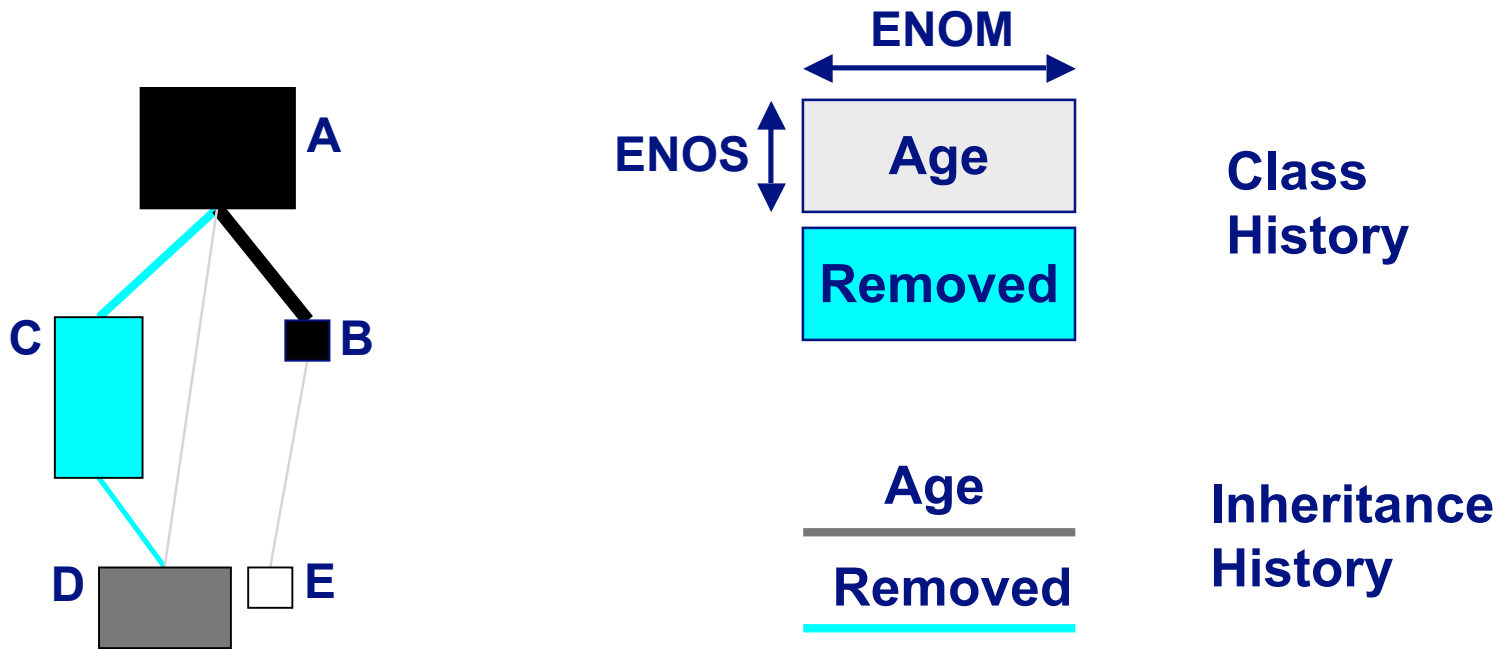
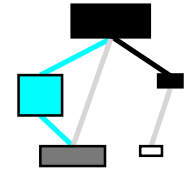
**D inherited from C and then from A ...**

**... but useful information is hidden among large amounts of data**



**How were the hierarchies evolved?**

# Hierarchy Evolution Complexity View characterizes class hierarchy histories



**A is persistent**

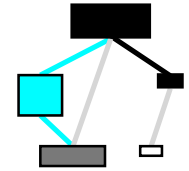
**C was removed**

**B is stable**

**E is newborn**

**D inherited from C and then from A ...**

# Case study: Class hierarchies in Jun reveal evolution patterns



**Persistent**  
**Unbalanced**  
**Stable**  
**Reliable inheritance**



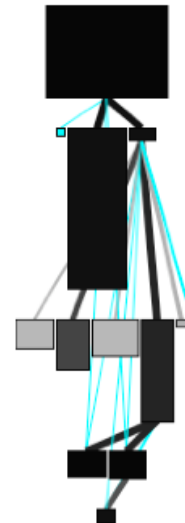
**Old**  
**Stable**  
**Balanced**  
**Reliable inheritance**



**Young**  
**Unstable root**  
**Reliable inheritance**

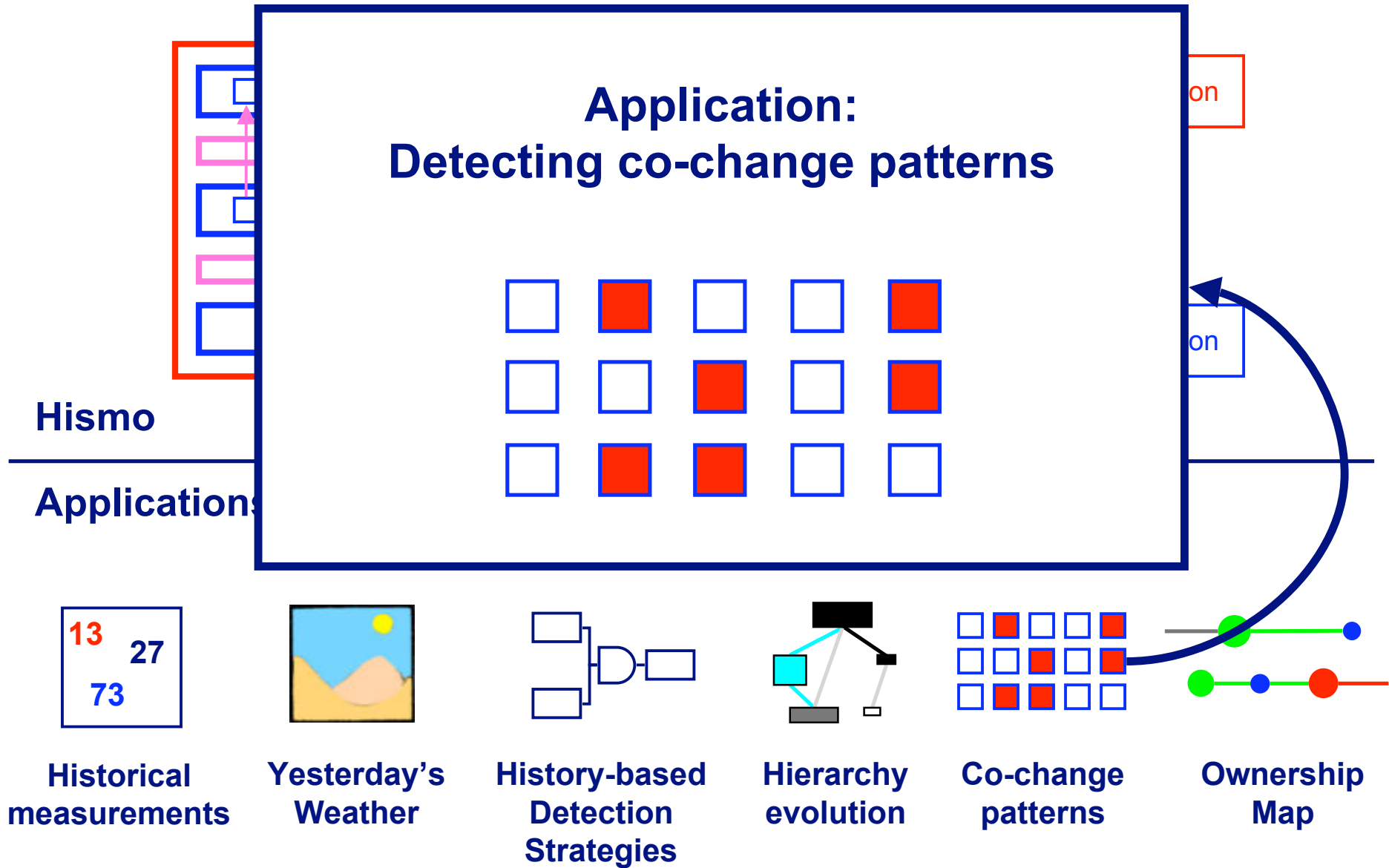


**Newborn**



**Old**  
**Unstable**  
**Unbalanced**  
**Unreliable inheritance**

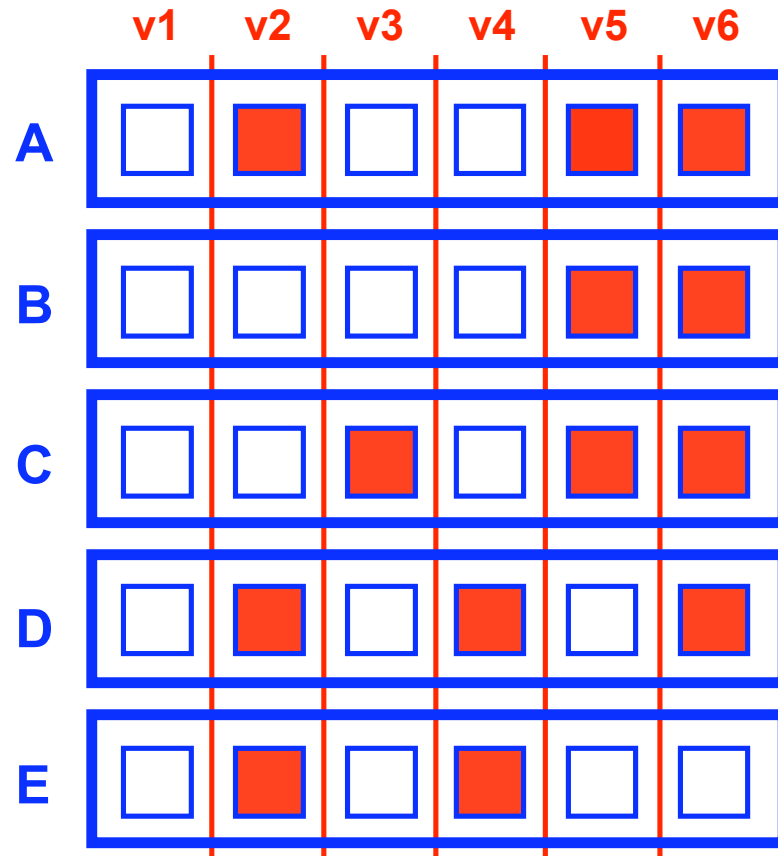
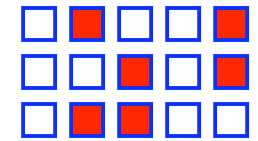
# Overview





# Context: Repeated co-changes reveal hidden dependencies

[Gall et al. '98]

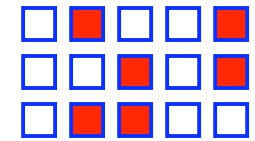


Can we identify co-change patterns like:

Parallel Inheritance  
Shotgun Surgery

?

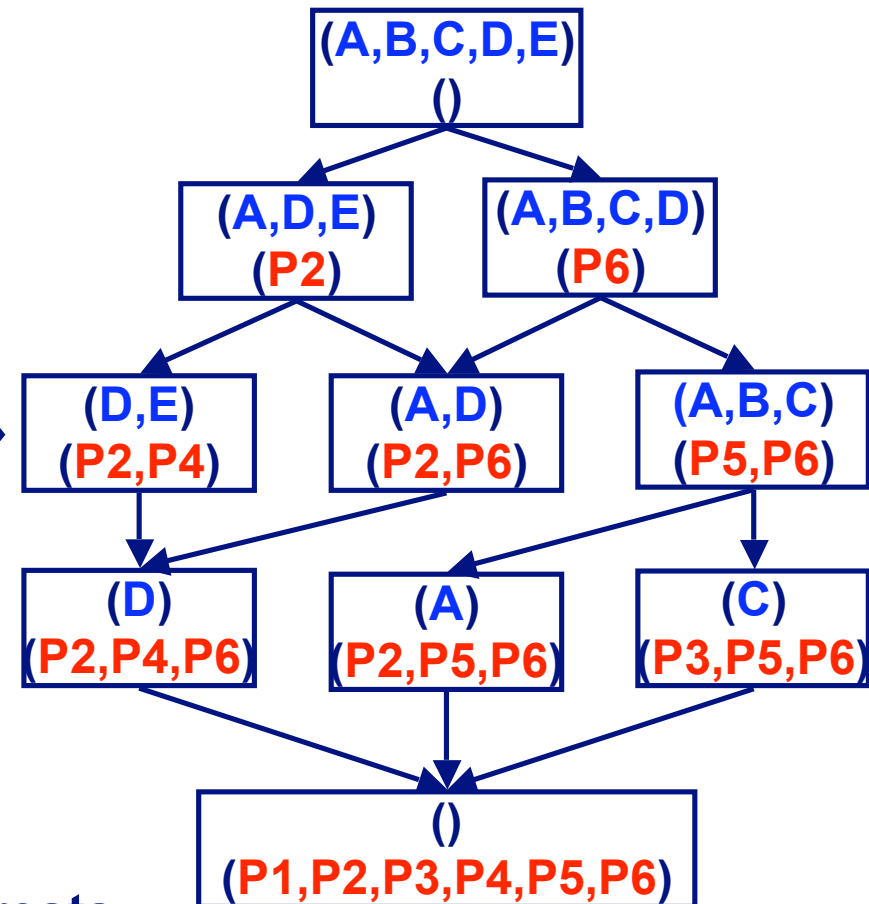
# Formal Concept Analysis (FCA) finds elements that have properties in common



[Ganter, Wille '99]

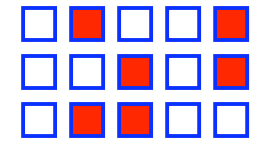
	P1	P2	P3	P4	P5	P6
A		■			■	■
B					■	■
C			■		■	■
D		■		■		■
E		■		■		

FCA



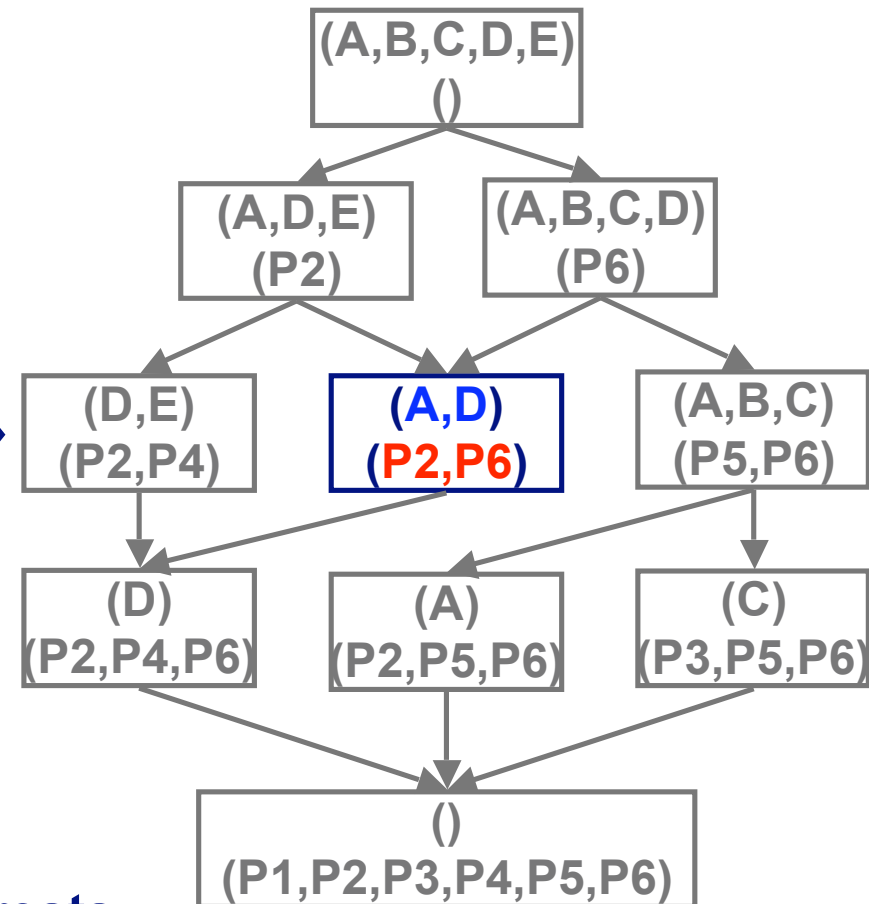
To use FCA, we need to map our interests on elements and **properties**

# Formal Concept Analysis (FCA) finds elements that have properties in common



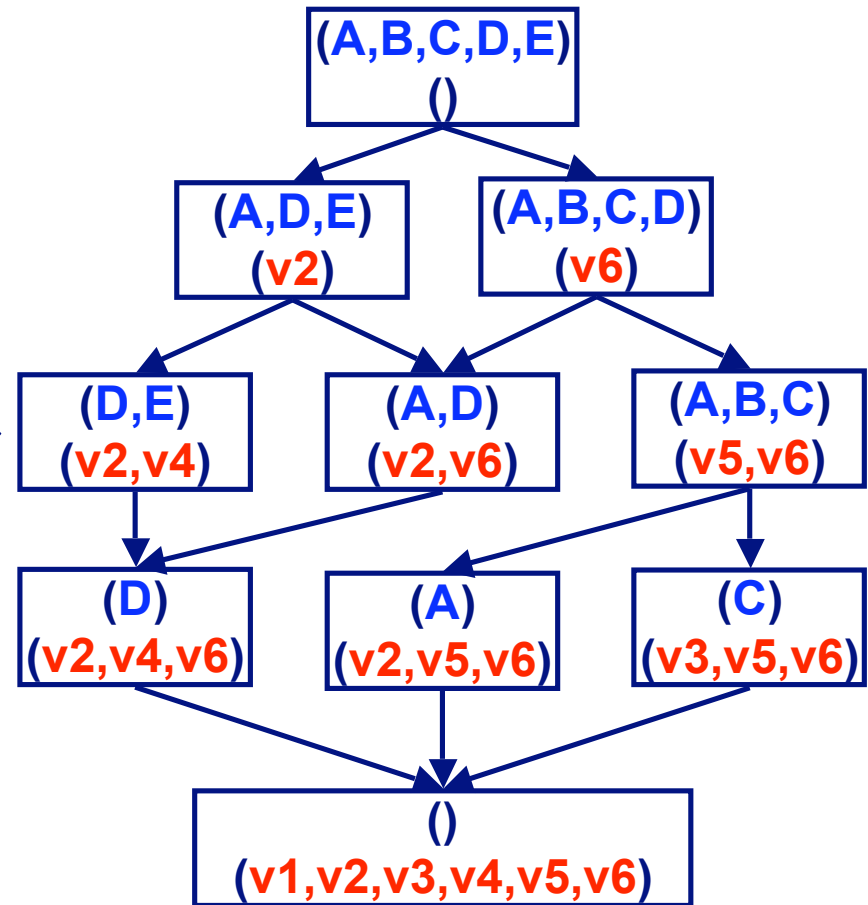
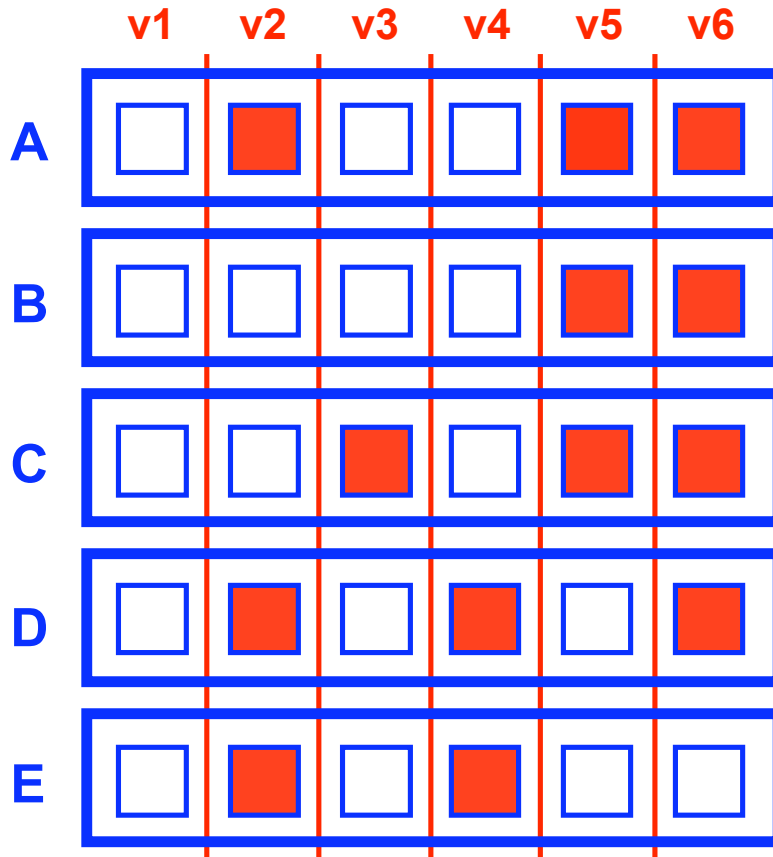
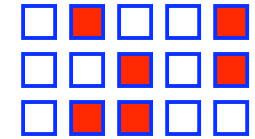
[Ganter, Wille '99]

	P1	P2	P3	P4	P5	P6
A		■			■	■
B					■	■
C			■		■	■
D		■		■		■
E		■		■		



To use FCA, we need to map our interests on elements and **properties**

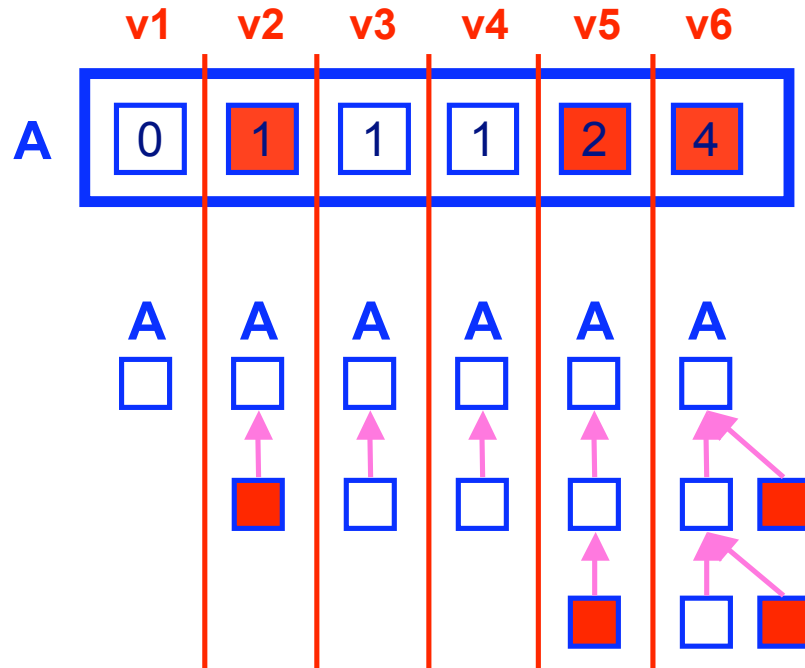
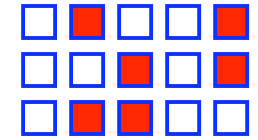
# We use FCA to identify entities that co-changed repeatedly



Elements = Histories

Properties = “changed in version X”

# Example: Parallel inheritance denotes children added in several hierarchies



## Case study: JBoss

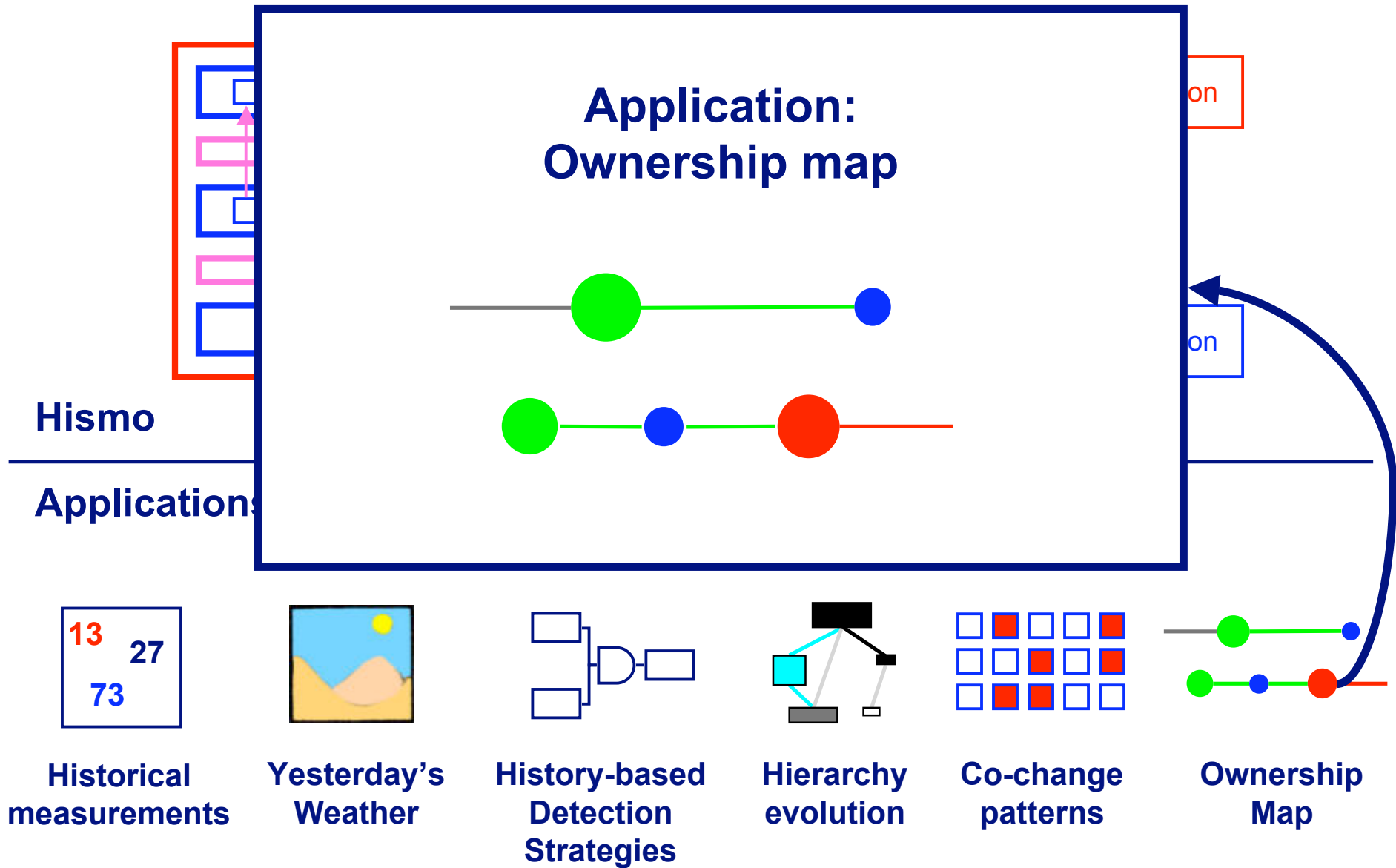
ServiceMBeanSupport  
JBossTestCase **14**  
versions

EJBLocalHome  
EJBLocalObject **9**  
versions

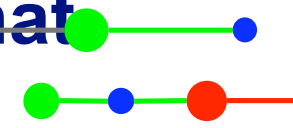
**Elements = ClassHistories**

**Properties = “changed number of children in version X”**

# Overview

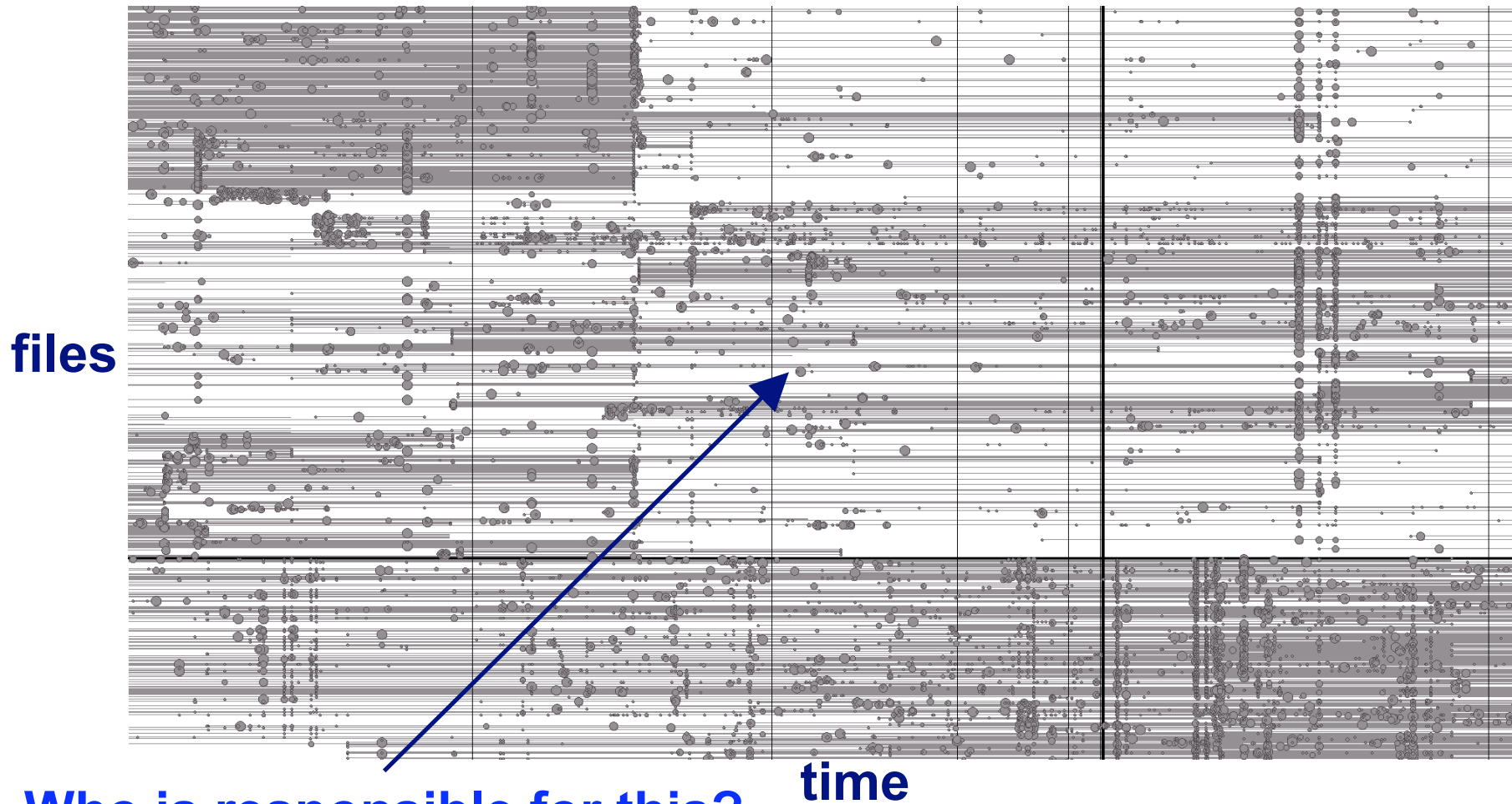


# Context: The code history might tell you what happened, but not why it happened



Case study: Oversight

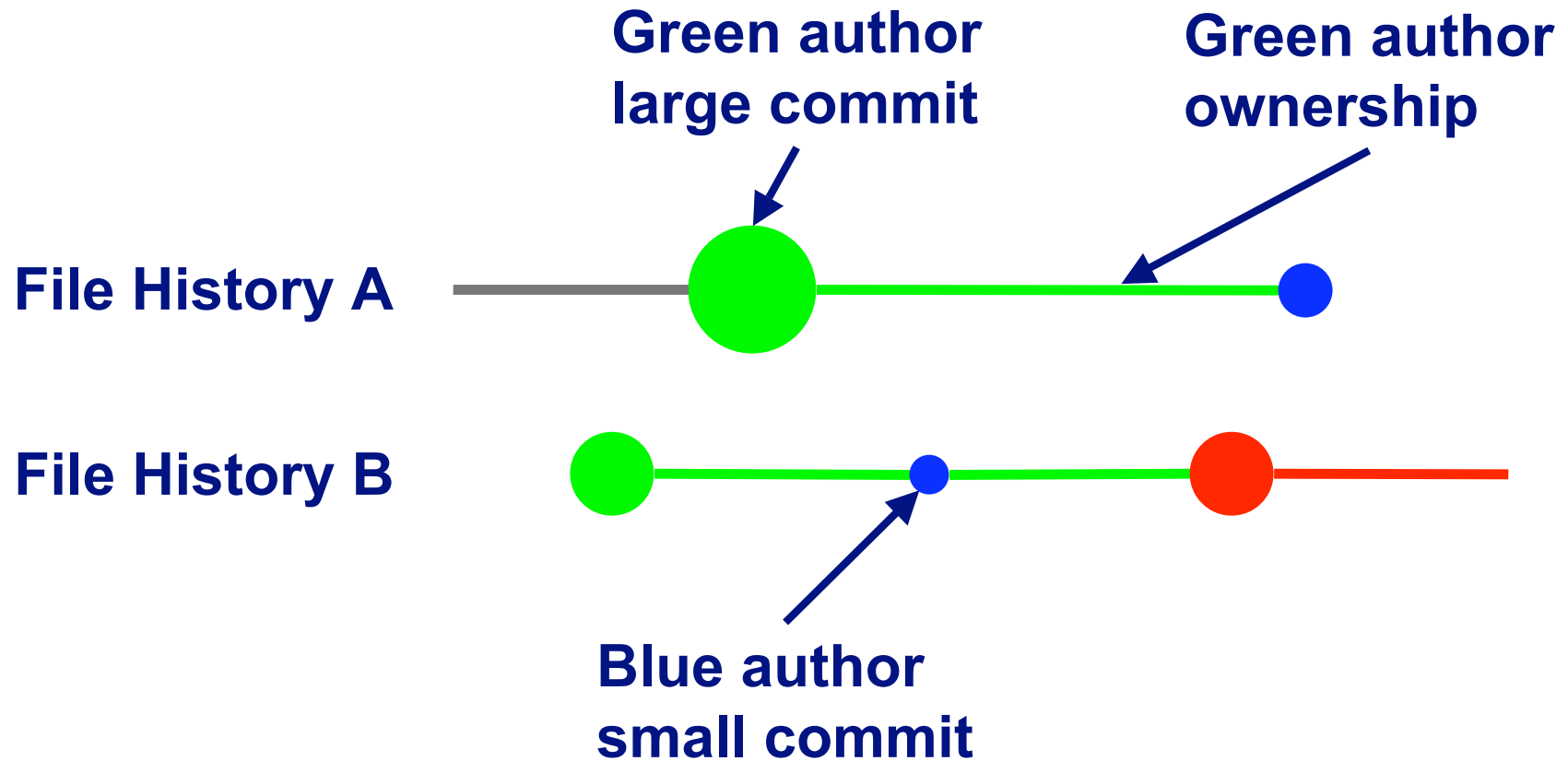
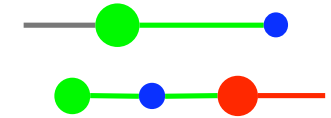
[Rysselberghe, Demeyer '04]



Who is responsible for this?

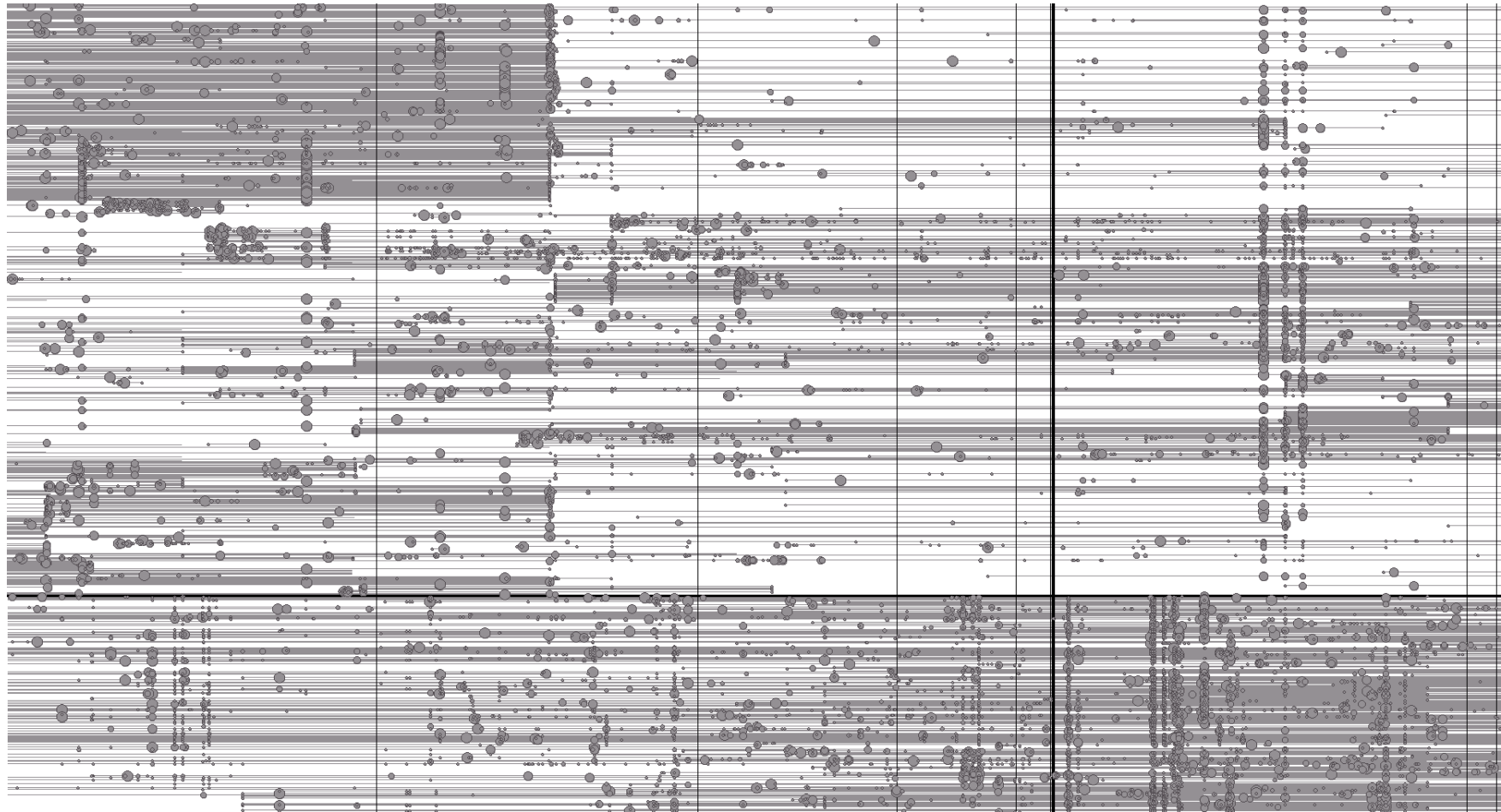
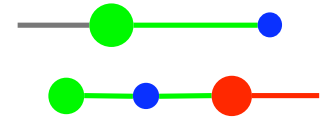
time

**We color the lines to show which author owned which files in which period**

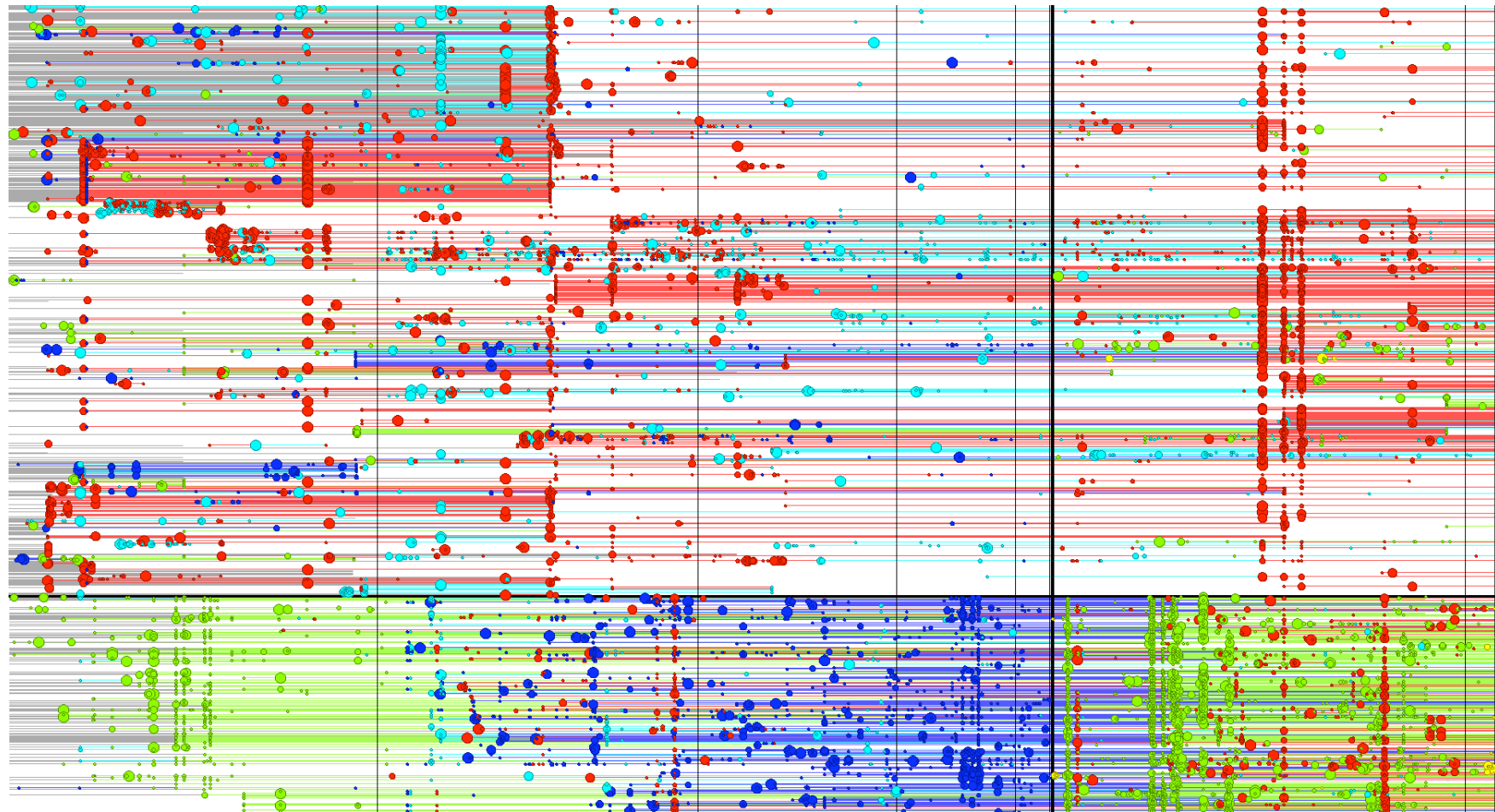
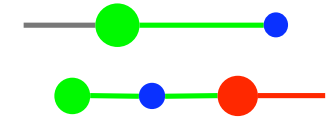




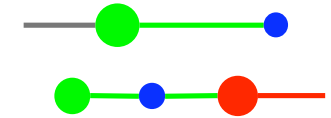
# The commit history shows what happened



# Ownership Map shows which author owned which files in which period

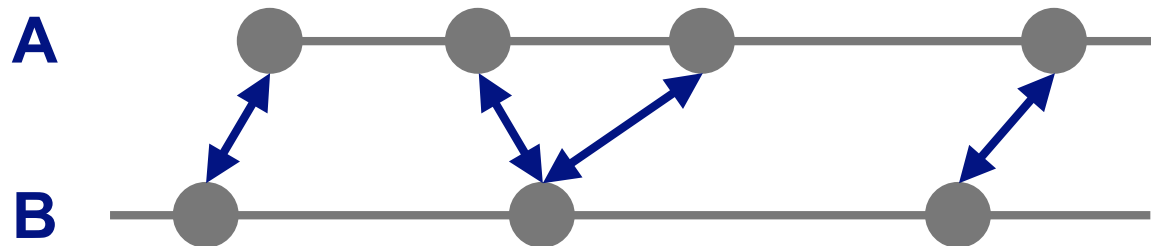


**We cluster the file histories to favor colored blocks inside each module**

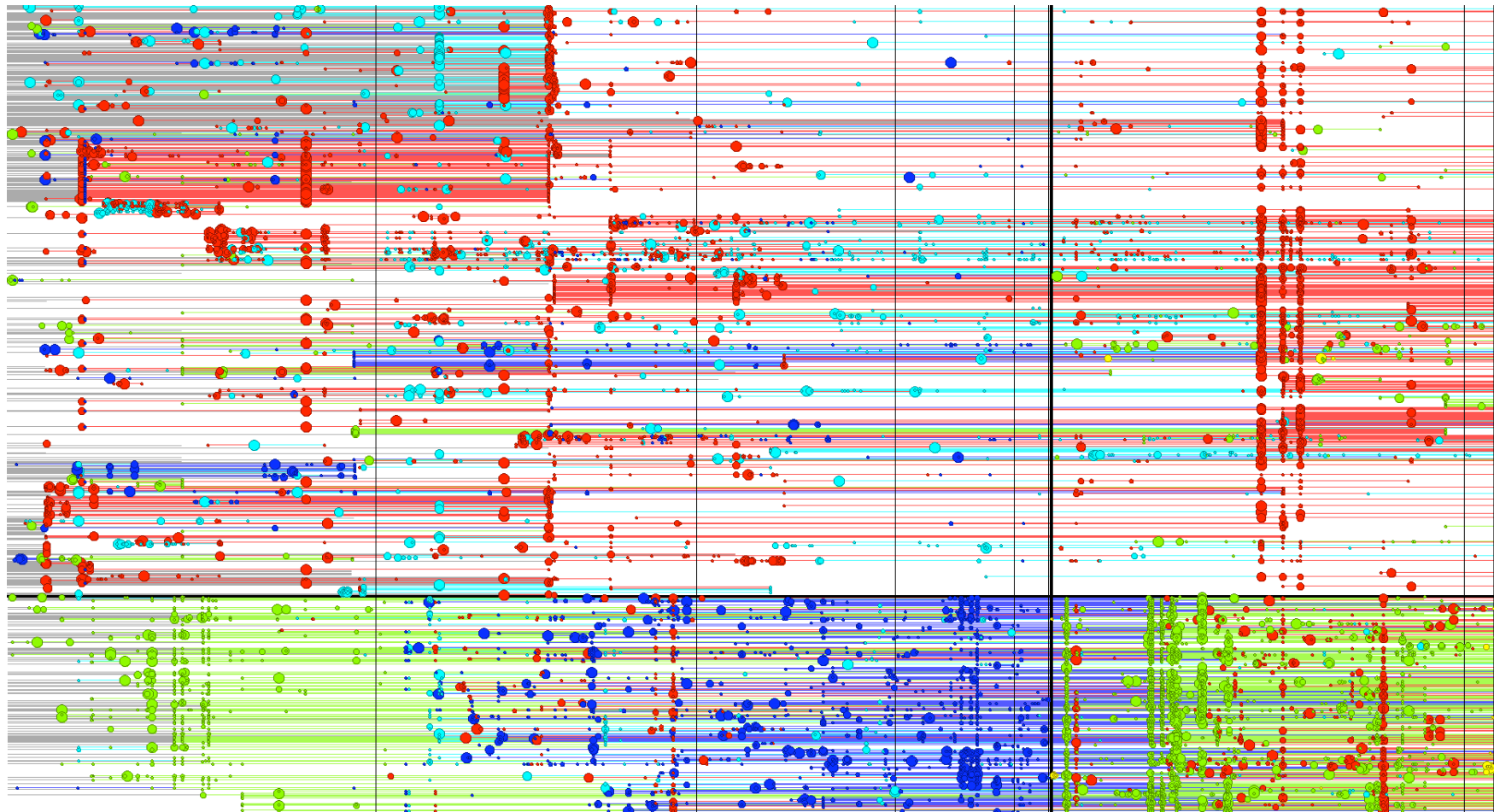
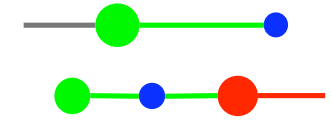


**We use the Hausdorff distance between the commit timestamps**

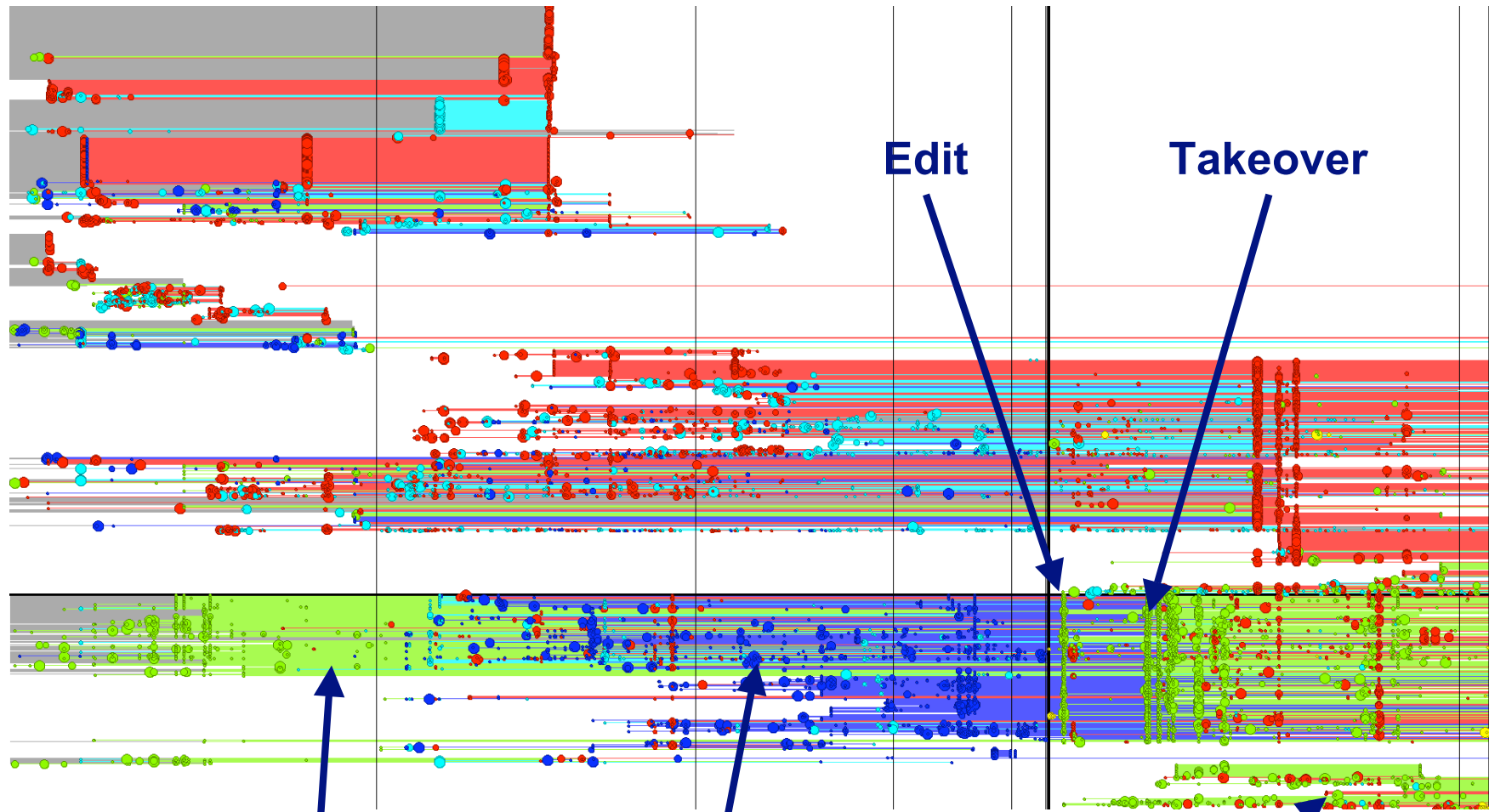
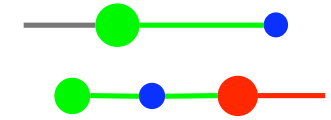
$$d(A, B) = \sum_{a \in A} \min^2\{ |a - b| \mid b \in B \}$$



# Ownership Map on alphabetically ordered files is not very useful, but ...



# The ordered Ownership Map reveals developer patterns



Monologue

Familiarization

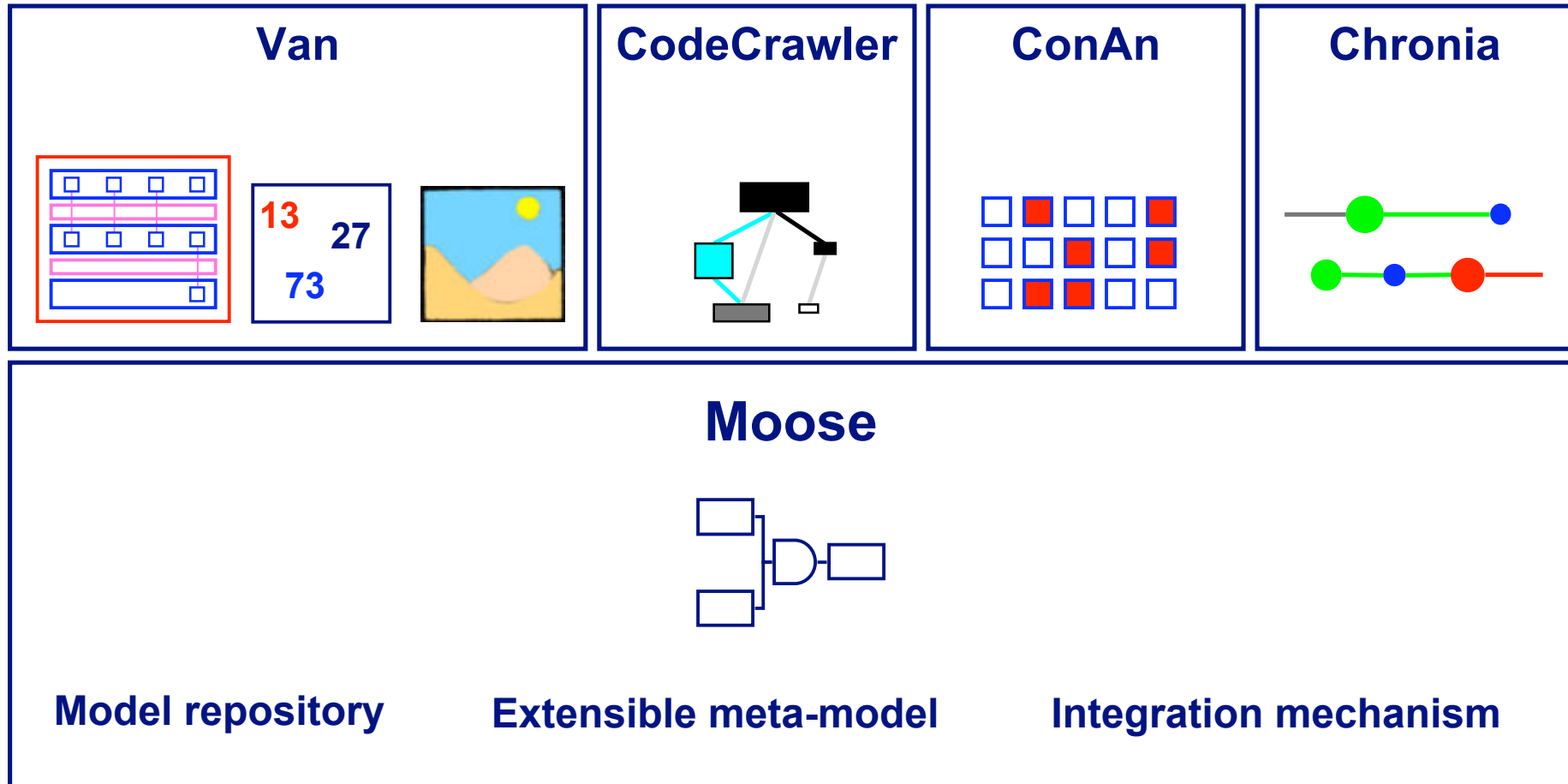
Dialogue

Edit

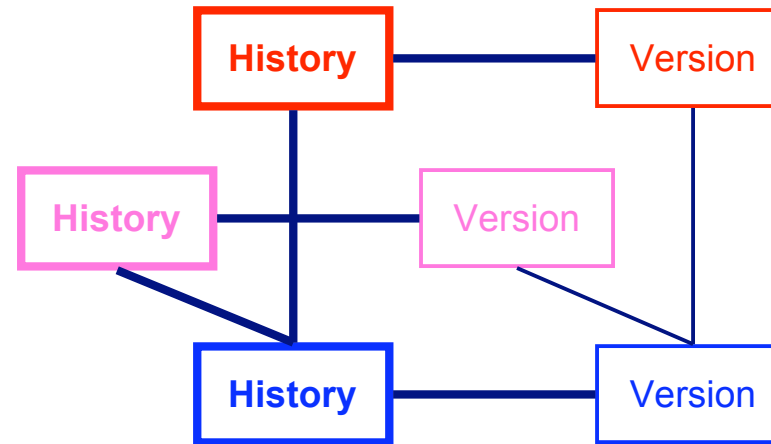
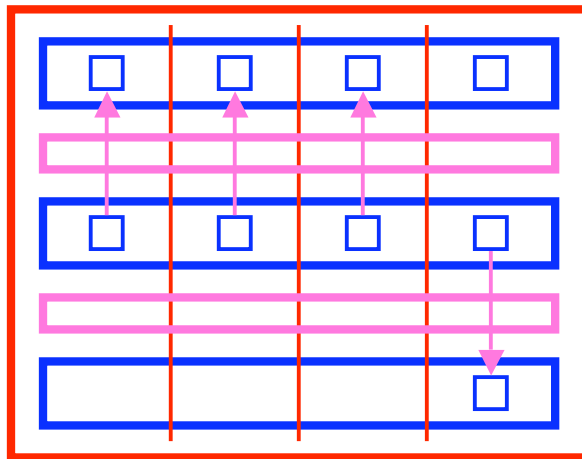
Takeover



# Implementation: All tools are integrated into Moose



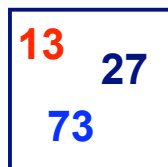
# Conclusion: Hismo offers a uniform way of expressing evolution analyses



Hismo

## Questions?

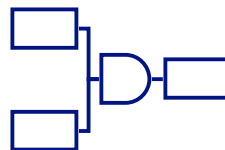
### Applications



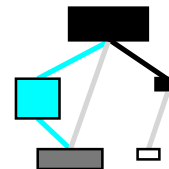
Historical measurements



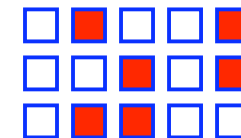
Yesterday's Weather



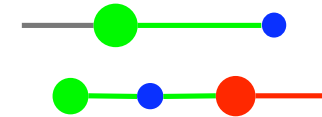
History-based Detection Strategies



Hierarchy evolution



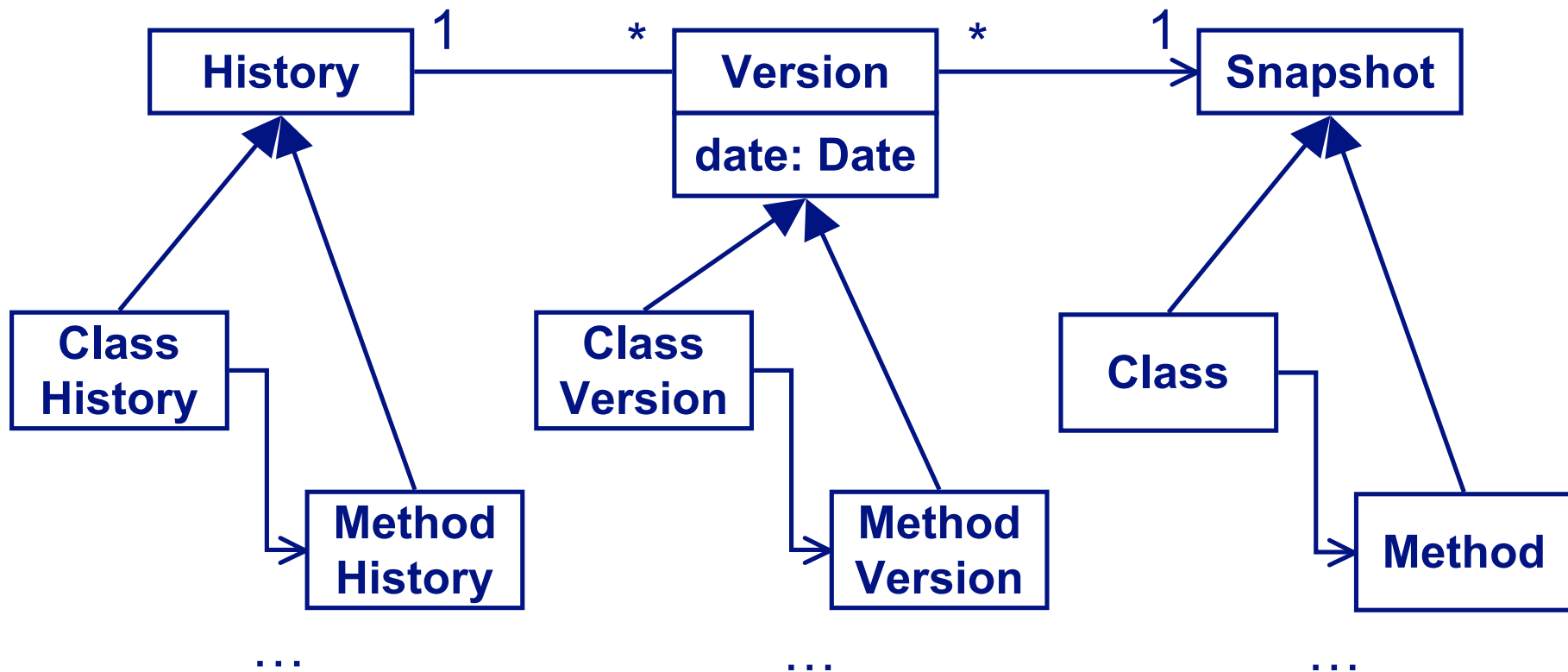
Co-change patterns



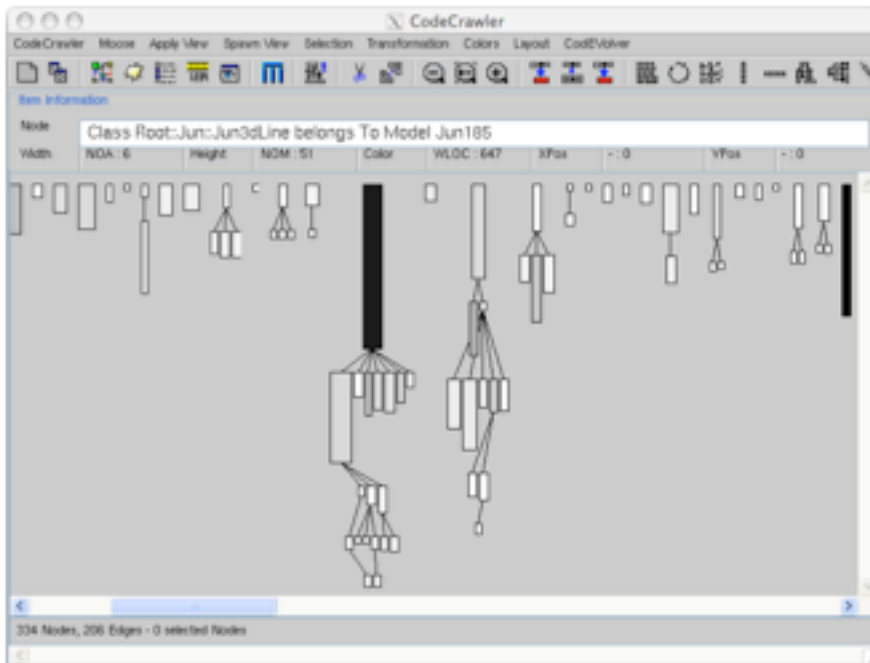
Ownership Map



# Hismo: History is a sequence of Versions, where a Version adds the notion of time to Snapshot

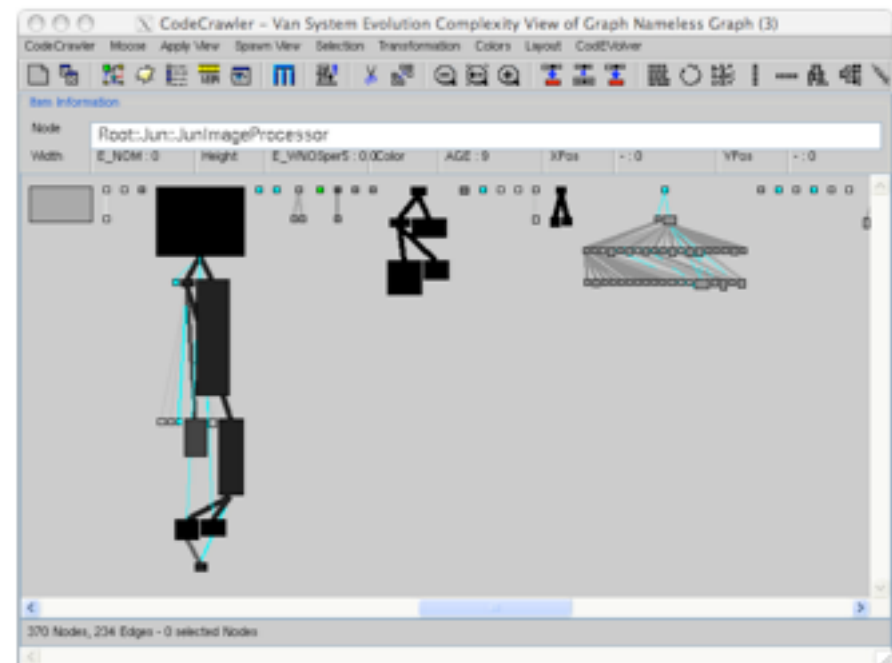


# The techniques are orthogonal to the type of data



**Node = class**

**Edge = inheritance**

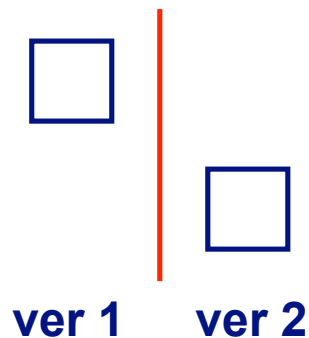


**Node = Class History**

**Edge = Inheritance History**

# Entity identity: Are two entities at different points in time the versions of the same history?

The current versioning systems record snapshots



What are the names?

What are the properties?

## What we would like

Preserve the identity in the environment

Record changes as they happen